Hi everyone,

How can it already be the end of July??? The summer is flying by...the beginning of another school year is just around the corner as well as our next round of chapter events 😊.

We hope you took advantage of our free events while we took a summer break from our regular luncheons. A big thank you to Larry Wallis with VIA Metropolitan Transit in helping us partner with the American Public Transit Association to host the Committee of Audit Professionals training and Stacey Isenberg/Meghan Patronella from SAWS for hosting the Lunch & Learn on Risk and Control Self-Assessments. We also want to thank everyone who took the time to complete our 2019 Member Survey.

We continue to listen to your feedback and suggestions to improve. Our first luncheon of the chapter year will be on Wednesday, August 21st at Scuzzi's Italian Restaurant, a new location for our chapter that comes highly rated. We will have Aissa Garza, JD, CPA, CFE presenting on the Useful Financial Audit Procedures in Fraud Investigations. Event details are included in this link (click on the meeting topic) and in the Training & Events section of this newsletter.

As we kick-off this new chapter year, I want to recognize our Officers, Board members and volunteers for their service and dedication to our chapter. I look forward to working with our volunteers to offer pertinent, cost-beneficial training opportunities for our members. Please let me know if you have any questions or additional feedback.

Thank you for your membership!
Cecilia 😊
President, IIA San Antonio Chapter

**Chapter Achievement Program (CAP) Points**

The CAP report tracks chapter activities throughout the chapter year, June 1st through May 31st. We obtain points in three categories:

1) Service to Members (Luncheons/Seminars/Certifications),
2) Professionalism, and
3) Chapter Health.

If you have conducted any speaking engagements or participated in any Junior Achievement Program events, please let Molly know. Your participation enables our chapter to succeed! Based on last year’s activities, we exceeded our goal of 1,560 CAP points and maintained our Platinum status. Help us earn enough points to qualify us for ‘Gold’ status, which will allow us to maintain our PLATINUM status (highest level)! Thank you to all of our members for your continued participation and support!!!
## New Members!

<table>
<thead>
<tr>
<th>Name</th>
<th>Company/Organization</th>
</tr>
</thead>
<tbody>
<tr>
<td>Anne Schultz</td>
<td>Credit Human Federal Credit Union</td>
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<tr>
<td>Gilbert Urgiles</td>
<td>Credit Human Federal Credit Union</td>
</tr>
<tr>
<td>Jonathan Hall</td>
<td>IDEA Public Schools</td>
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<tr>
<td>Lesslie Avila</td>
<td>International Bank of Commerce</td>
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<tr>
<td>William Crespo</td>
<td>International Bank of Commerce</td>
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<tr>
<td>Elena Lopez</td>
<td>International Bank of Commerce</td>
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<tr>
<td>Abdullah Okpo</td>
<td>International Bank of Commerce</td>
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<tr>
<td>William Zimmerman</td>
<td>International Bank of Commerce</td>
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<tr>
<td>Stacy Brens</td>
<td>USAA</td>
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<tr>
<td>Jocelyn Gudiel-Gomez</td>
<td>Webb County Auditor’s Office</td>
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<tr>
<td>Ubaldo Duenas</td>
<td>Wells Fargo Audit Services</td>
</tr>
<tr>
<td>Williams Areloegbe</td>
<td>Wells Fargo Audit Services</td>
</tr>
<tr>
<td>Tasha Battle</td>
<td>Wells Fargo Audit Services</td>
</tr>
<tr>
<td>Omar Garcia</td>
<td>Wells Fargo Audit Services</td>
</tr>
<tr>
<td>Ryan Murphy</td>
<td>Wells Fargo Audit Services</td>
</tr>
<tr>
<td>Catherine Ojeda</td>
<td>Wells Fargo Audit Services</td>
</tr>
<tr>
<td>Caitlyn Woods</td>
<td>Wells Fargo Audit Services</td>
</tr>
<tr>
<td>Ercilia Diaz</td>
<td>Whataburger Restaurants LLC</td>
</tr>
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## Newly Certified

<table>
<thead>
<tr>
<th>Name</th>
<th>Certification</th>
</tr>
</thead>
<tbody>
<tr>
<td>Kimberly Griffin</td>
<td>Certification in Risk Management Assurance (CRMA)</td>
</tr>
<tr>
<td>Garrett Reed</td>
<td>Certification in Risk Management Assurance (CRMA)</td>
</tr>
<tr>
<td>Gabriela Diaz</td>
<td>Certified Internal Auditor (CIA)</td>
</tr>
<tr>
<td>Danni Yang</td>
<td>Certified Internal Auditor (CIA)</td>
</tr>
</tbody>
</table>
Prepare to Pass the CIA Exam.

If you’ve made the decision to enhance your career by earning the Certified Internal Auditor® (CIA®) designation, the IIA San Antonio Chapter can help you achieve your goals with The IIA’s CIA Learning System®.

The IIA’s CIA Learning System is an interactive print and online self-study review program designed by CIA-certified industry experts to help you learn, review, and apply the key CIA content. This approach will help you build on foundational elements of internal auditing to master key concepts you need to know to pass the CIA exam. This three-part program includes:

- Comprehensive reading materials teaching the entire global CIA exam syllabus in both printed and e-book formats.
- Interactive online study tools:
  - Pre- and post-tests to gauge your starting knowledge and advancements.
  - SmartStudy™ tools to help you create a customized study plan based on pre-test results.
  - Chapter quizzes to test your comprehension and retention.
  - Flashcards and glossary.
  - CIA practice exam to build confidence for the computer-based CIA exam.
  - Online reports to track your progress and performance.

For more information or to try a demo, visit www.LearnCIA.com.

Wondering how long it will take you to prepare for the exam? Create your free, personalized study plan at www.LearnCIA.com/3partcia/my-cia-review-plan.
TRAINING & EVENTS

August Meeting: Useful Financial Audit Procedures in Fraud Investigations

Date/Time: Wednesday, August 21, 2019 / 11:45 am - 12:00 pm (Networking); 12:00 pm - 1:00 pm (Presentation)
Location: Scuzzi’s Italian Restaurant (4035 N Loop 1604 W #102, San Antonio, TX 78257)
CPE: 1.0
Presented By: Aissa I. Garza, JD, CPA, CFE
Aissa Law
Learning Objectives:
• How to apply financial auditing skills to fraud investigations while navigating the State and Federal rules of admissibility
• Brief caselaw overview
• Fraud detection controls any organization can implement

STAY TUNED FOR ADDITIONAL MEETINGS!

For more information on upcoming events, please visit the IIA San Antonio Chapter Website.
OTHER PROFESSIONAL DEVELOPMENT OPPORTUNITIES

MEMBERS-ONLY WEBINARS

- **August 13:** The Rise of Sustainability Accounting and Its Importance for Internal Audit
- **August 20:** GDPR, CCPA and the Impact of Evolving Global Data Privacy Regulations on Internal Audit
- **September 17:** Agile Auditing: Transforming the Internal Audit Process and Value Proposition Using the Scrum Process Framework
- **October 1:** Product Stewardship Recycler Audits vs. Conventional EHS Audits (*Environmental, Health & Safety Audit Center*)
- **November 5:** Virtual Symposium: Preparing Public Sector Auditors for Today’s Terrain (*Public Sector Audit Center*)

To register, click here: [IIA Webinars](#)

Did you miss a webinar? No need to worry. As a member, you can access previous webinars for free. Click the link here: [Webinar Archives](#)

IIA CONFERENCES

**Governance, Risk & Control Conference**
*Where Governance and Risk Management Align for Impact*

Aug. 12–14, 2019
Ft. Lauderdale, FL

CIA EXAM ONLINE SEMINARS & IN-PERSON COURSES

[IIA Online Seminars](#)
[IIA In-Person Courses](#)

For additional information on IIA seminars and conferences, use the links below:

[Upcoming IIA Seminars](#)
[Upcoming IIA Conferences](#)
2019/2020

GOVERNORS*

Kevin Barthold
City of San Antonio

Cristina Baumgardner
Ridout, Barrett & Co., P.C.

Melissa Cox
HEB

Dr. Dennis Elam
Texas A&M University – San Antonio

Wendy Hetzel
Frost Bank

Tim Hieger
USAA

Camille Marbury
AT&T Inc.

Randy Melby
USAA

Remi Nel
Rackspace

Glenn Prochnow
USAA

Larry Wallis
VIA Metropolitan Transit

Vacant

*Officers are also on the Board of Governors

JOB POSTINGS

The following employer postings are on our Chapter Careers webpage. Click here to view more information.

- The University of Texas System - IT Audit Program Manager (Austin, TX)

LOOKING FOR EMPLOYEES???

Post or view positions offered on our Chapter Careers webpage (see link above), or at the IIA Audit Career Center.

IIA BLOG

AN AUDITOR WALKED INTO THE AUDIT DEPARTMENT

Mike Jacka, CIA, CPA, CPCU, CLU

Lighten up! It’s okay to have fun in the office and to set an atmosphere of not taking things so seriously. You spend most of your time at work so why shouldn’t you enjoy being there. In his latest article, Mike Jacka tells us why. Learn more by clicking here.

Happy Reading!

For additional blogs released this month or in the past by the IIA’s bloggers, please click here.

AUTOMATION WITH ARTIFICIAL INTELLIGENCE

In this month’s article from Robert Half Management Resources, we are encouraged to consider the use of artificial intelligence (AI) in automating accounting and finance functions. The article provides valuable insight and tips for those looking to incorporate AI in your organization’s business processes. You can check out the article by clicking here: Identifying AI Use Cases for the Finance Function.
SNAPSHOTS FROM THE
Snapshots from the July Lunch-N-Learn Meeting

Event Speaker (pictured left): Meghan Patronella, CIA, CGAP, CRMA, CFE

Captivated Audience!