Hi everyone,

We are a couple months into the Chapter year and planning for great events is in full swing across our district. For those that aren’t aware, I serve as the District Representative for the South District 1 overseeing 7 Chapters across Texas. This includes Austin, Brazos Valley (College Station), Dallas, Fort Worth, High Plains (Lubbock), Houston, and of course San Antonio. Our district is one of the largest districts representing almost 7,000 members. As a district, these Chapter officers are frequently sharing best practices to help improve programs across our district. In fact, 6 years ago both Dallas and Houston provided San Antonio with several templates and materials to help plan our first one day conference!

On the topic of conferences, the Dallas Chapter is hosting their 8th Annual Super Conference on October 28, 2019, at the Renaissance Dallas Hotel and has extended member (and group) pricing to the entire district (refer to page 5 for additional information). Closer to home, the San Antonio Chapter has our 5th annual Membership Appreciation Seminar coming up on Monday, October 7, 2019. We are changing the format a little by offering two 4 CPE hour sessions on two great topics giving you the flexibility to register for either one or get an additional discount by registering for both!

Finally, planning is in full swing for the 6th annual ‘I Heart Audit’ conference. The conference will be held a month later than normal on Monday, March 30, 2020, so be sure to mark that on your calendar as you won’t want to miss this great event.

Remi Nel  
District Representative, South District 1

Chapter Achievement Program (CAP) Points

The CAP report tracks chapter activities throughout the chapter year, June 1st through May 31st. We obtain points in three categories:

1) Service to Members (Luncheons/Seminars/Certifications),  
2) Professionalism, and  
3) Chapter Health.

If you have conducted any speaking engagements or participated in any Junior Achievement Program events, please let Marisela know. Your participation enables our chapter to succeed! Based on last year’s activities, we exceeded our goal of 1,560 CAP points and maintained our Platinum status. Help us earn enough points to qualify us for ‘Gold’ status, which will allow us to maintain our PLATINUM status (highest level)!! Thank you to all of our members for your continued participation and support!!!
New Members!

Annette Sellers  BioBridge Global

Newly Certified

Benjamin Frost  Certification in Risk Management Assurance (CRMA)
Christopher Schaefer  Certification in Risk Management Assurance (CRMA)
Leslie Whitchurch  Certification in Risk Management Assurance (CRMA)
Natasha Leach  Certified Government Auditing Professional (CGAP)
Mark Leinenbach  Certified Internal Auditor (CIA)

Certification News

CCMS Requires Primary Email Update

The launch of the new Certification Candidate Management System (CCMS) is quickly approaching. To ensure a smooth transition, please verify or update your primary email address. Doing so will enable you to access the new system after the launch.

Access CCMS profile now.
Prepare to Pass the CIA Exam.

If you’ve made the decision to enhance your career by earning the Certified Internal Auditor® (CIA®) designation, the IIA San Antonio Chapter can help you achieve your goals with The IIA’s CIA Learning System®.

The IIA’s CIA Learning System is an interactive print and online self-study review program designed by CIA-certified industry experts to help you learn, review, and apply the key CIA content. This approach will help you build on foundational elements of internal auditing to master key concepts you need to know to pass the CIA exam. This three-part program includes:

- Comprehensive reading materials teaching the entire global CIA exam syllabus in both printed and e-book formats.
- Interactive online study tools:
  - Pre- and post-tests to gauge your starting knowledge and advancements.
  - SmartStudy™ tools to help you create a customized study plan based on pre-test results.
  - Chapter quizzes to test your comprehension and retention.
  - Flashcards and glossary.
  - CIA practice exam to build confidence for the computer-based CIA exam.
  - Online reports to track your progress and performance.

For more information or to try a demo, visit www.LearnCIA.com.

Wondering how long it will take you to prepare for the exam? Create your free, personalized study plan at www.LearnCIA.com/3partcia/my-cia-review-plan.

CIA Exam Online Seminars & In-Person Courses

IIA Online Seminars
IIA In-Person Courses
TRAINING & EVENTS

September Meeting: Lunch & Learn: Vendor Risk Considerations for SaaS providers

Date/Time:    Thursday, September 12, 2019 / 11:45 am - 12:00 pm (Networking); 12:00 pm - 1:00 pm (Presentation)
NOTE:        This is a free event. No lunch will be provided. Attendees may bring their own lunch.
CPE:          1
Presented By:  Vanessa Sanchez, CPA, CIA
Learning Objectives:
• Learn how to identify key risks in the implementation of a SaaS application.
• Understand the risks associated with SaaS providers.
• Discover how to apply risk assessment for a new SaaS provider.

October Seminar: 2019 Membership Appreciation Seminar

Date/Time:    Monday, October 7, 2019 / 8:00 am - 5:00 pm
              Session One (8:00 am - 12:00 pm) - Breakfast Included
              Session Two (1:00 pm - 5:00 pm) - Lunch Included
Location:    The Witte Museum (3801 Broadway St., San Antonio, TX 78209)
CPE:          Up to 8 CPE hours
              Session One (4 CPE hours)
              Session Two (4 CPE hours)
Presented By:  John Hall, CPA
Foundation President, Hall Consulting, Inc.
Learning Objectives:
Session One - Fraud: Advanced Concepts for Auditors and Fraud Examiners
This “how-to” course for audit, examination and other fraud professionals will help participants be more effective in their fraud prevention, detection and handling responsibilities. This program delivers action steps for elevating your fraud prevention, quick detection and efficient incident response skills. We’ll use tailored case examples relevant to participants, lectures on lessons learned, and individual and group brainstorming and discussions.

Session Two - Selling Audit Ideas: Surfacing Issues, Identifying Real Causes & Getting Managers to Act
Auditors are expected to have mastery of many skills – including communications, data testing, cause diagnosis, and motivation. But are these expectations reasonable? Is it fair to assume that every internal auditor should be a master at surfacing hidden problems and unexplored opportunities? And when issues are identified, is it really the auditor’s job to convince managers to act? Unfortunately for auditors, most executives believe that the answer to these questions is a resounding “Yes!”

For more information on upcoming events, please visit the IIA San Antonio Chapter Website.
Other Professional Development Opportunities

Members-only Webinars

- **September 17**: Agile Auditing: Transforming the Internal Audit Process and Value Proposition Using the Scrum Process Framework
- **October 1**: Product Stewardship Recycler Audits vs. Conventional EHS Audits (*Environmental, Health & Safety Audit Center*)
- **October 15**: Enhancing Internal Audit Effectiveness Through the Core Principles
- **November 5**: Virtual Symposium: Preparing Public Sector Auditors for Today’s Terrain (*Public Sector Audit Center*)

To register, click here: [IIA Webinars]

Did you miss a webinar? No need to worry. As a member, you can access previous webinars for free. Click the link here: [Webinar Archives]

IIA Conferences

The IIA Dallas Chapter invites you to attend the...

8th Annual Super Conference

October 28, 2019

The Dallas Chapter is offering their member pricing ($300) to any individual in our district that would like to attend their upcoming 2019 Super Conference using discount code **districtsc19**. Group pricing of $250 for 4 or more attendees will also apply. Below are additional details on the event:

8th Annual Super Conference
October 28, 2019
8am-5pm
Renaissance Dallas Hotel
Dallas, TX

For registration and other event details, click here: [https://www.dallasiia.org/events/super-conference](https://www.dallasiia.org/events/super-conference).

For additional information on IIA seminars and conferences, use the links below:

[Upcoming IIA Seminars]
[Upcoming IIA Conferences]
2019/2020

Governors*

Kevin Barthold
City of San Antonio

Cristina Baumgardner
Ridout, Barrett & Co., P.C.

Melissa Cox
HEB

Dr. Dennis Elam
Texas A&M University – San Antonio

Wendy Hetzel
Frost Bank

Tim Hieger
USAA

Camille Marbury
AT&T Inc.

Randy Melby
USAA

Remi Nel
Rackspace

Glenn Prochnow
USAA

Larry Wallis
VIA Metropolitan Transit

Vacant

*Officers are also on the Board of Governors

JOB POSTINGS

The following employer postings are on our Chapter Careers webpage. Click here to view more information.

- Clear Channel - Senior Auditor (San Antonio, TX)
- Texas Education Agency - Assistant Director of Internal Audit (Auditor VI) (Austin, TX)
- The University of Texas System - IT Audit Program Manager (Austin, TX)

LOOKING FOR EMPLOYEES???

Post or view positions offered on our Chapter Careers webpage (see link above), or at the IIA Audit Career Center.

IIA BLOG

What Happens When Internal Audit Is Ignored? It Happens Too Often

Richard Chambers, CIA, QIAL, CGAP, CCSA, CRMA, President and CEO of The IIA

Attack! Attack! Our system is under attack! Did we ignore the internal auditors? President and CEO of The IIA, Richard Chambers, reminds us of the kinds of things that can happen when internal audit is ignored. Learn more by clicking here.

Happy Reading!

For additional blogs released this month or in the past by the IIA’s bloggers, please click here.

6 Benefits of Volunteerism for Your Finance Team - and Your Business

This month’s article from Robert Half Management Resources, compels us to serve together. Volunteering together can create essential benefits for longevity in the workforce and much more. You can check out this article by clicking here: 6 Benefits of Volunteerism for Your Finance Team - and Your Business.
SNAPSHOT FROM THE AUGUST MEETING