Officer’s Message

Dear Members,

October arrived, flew by and finally brought fall weather...it also filled store shelves with candy and everything pumpkin flavored 🎃.

So, even though the year is winding down, Vanessa Sanchez, our VP of Professional Development, has been ramping up our event planning efforts.

On Thursday, November 14th, we will have Daniel Graves from Weaver presenting ‘Ethics for CIAs’, a 2-hour CPE event at Maggiano’s Little Italy. We added extra capacity since we sold out so quickly. Registration is open – click here now to register! In addition, we are planning on having an Internal Quality Assurance & Improvement Program seminar on December 18th.

Thank you to everyone who participated in our annual Member Appreciation Seminar in October at the Witte Museum! And a big thank you to Amada Aguilera, our VP of Seminars & Conference, for bringing John Hall to San Antonio and managing the event!

Please save the date for our next conference, March 30, 2020! We plan to hold the event at the JW Marriott again 😊. We look forward to seeing everyone at our events! Happy Halloween!

Regards,
Cecilia Velasquez
President, IIA SA Chapter

Chapter Achievement Program (CAP) Points

The CAP report tracks chapter activities throughout the chapter year, June 1st through May 31st. We obtain points in three categories:
1) Service to Members (Luncheons/Seminars/Certifications),
2) Professionalism, and
3) Chapter Health.

If you have conducted any speaking engagements or participated in any Junior Achievement Program events, please let Marisela know. Your participation enables our chapter to succeed! Based on last year’s activities, we exceeded our goal of 1,560 CAP points and maintained our Platinum status. Help us earn enough points to qualify us for ‘Gold’ status, which will allow us to maintain our PLATINUM status (highest level)! Thank you to all of our members for your continued participation and support!!!
New Members!

Erin Griffin  Bexar County Auditor’s Office
Francisco Mata  City of Laredo
Bianca Medellin  City of Laredo
Cassidy Buckley  NuStar Energy LP
Susan Scott  Randolph-Brooks Federal Credit Union

Certification News

CCMS Requires Primary Email Update

The launch of the new Certification Candidate Management System (CCMS) is quickly approaching. To ensure a smooth transition, please verify or update your primary email address. Doing so will enable you to access the new system after the launch.

Access CCMS profile now.

CIA Changes now Effective as of September 1, 2019:

✦ The exam waiting period (formerly 90 days) will now be 60 days. This applies to all IIA programs.
✦ The Certified Internal Auditor® (CIA®) program window (formerly 4 years) will now be 3 years.
✦ The Internal Audit Practitioner program will no longer require work experience (six months of experience was required previously).
Prepare to Pass the CIA Exam.

If you’ve made the decision to enhance your career by earning the Certified Internal Auditor® (CIA®) designation, the IIA San Antonio Chapter can help you achieve your goals with The IIA’s CIA Learning System®.

The IIA’s CIA Learning System is an interactive print and online self-study review program designed by CIA-certified industry experts to help you learn, review, and apply the key CIA content. This approach will help you build on foundational elements of internal auditing to master key concepts you need to know to pass the CIA exam. This three-part program includes:

- Comprehensive reading materials teaching the entire global CIA exam syllabus in both printed and e-book formats.
- Interactive online study tools:
  - Pre- and post-tests to gauge your starting knowledge and advancements.
  - SmartStudy™ tools to help you create a customized study plan based on pre-test results.
  - Chapter quizzes to test your comprehension and retention.
  - Flashcards and glossary.
  - CIA practice exam to build confidence for the computer-based CIA exam.
  - Online reports to track your progress and performance.

For more information or to try a demo, visit [www.LearnCIA.com](http://www.LearnCIA.com).

Wondering how long it will take you to prepare for the exam? Create your free, personalized study plan at [www.LearnCIA.com/3partcia/my-cia-review-plan](http://www.LearnCIA.com/3partcia/my-cia-review-plan).

**CIA Exam Online Seminars & In-Person Courses**

- IIA Online Seminars
- IIA In-Person Courses
November Meeting: **Ethics for CIAs**

**Date/Time:** Thursday, November 14, 2019 / 11:30 am - 1:30 pm  
**Location:** Maggiano’s Little Italy Restaurant (17603 IH 10W, San Antonio, Texas 78257)  
**CPE:** 2 CPE Hours  
**Presented By:** Daniel Graves, CPA  
Partner, Risk Advisory Services  
**Learning Objectives:** This two hour course is designed to provide the required two hours of Ethics CPE for CIAs.

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December Meeting: **Quality Assurance & Improvement Program: Audit Process versus Program: The difference . . . and why it matters!**

**Date/Time:** Wednesday, December 18, 2019 / 8:00 am - 10:00 am (Breakfast Event)  
**Location:** TBD  
**CPE:** 2 CPE Hours  
**Presented By:** Brian Kruk, CIA, CISA, CGAP, CCSA, CCA  
Honkamp Krueger & Co, P.C.  
Senior Director Quality Assessment Services  
**Learning Objectives:** This educational track will focus on Quality Assurance and Improvement Programs required by IIA’s Red Book in the 1300 to 1322 series standards. Substantial changes have occurred in The Standards and the Quality Assurance initiative was initially established because the audit function needs to be concerned about the customers, stakeholders and Internal Audit Committees who rely upon audits. This presentation addresses the definition and measurement of internal audit effectiveness and efficiency as well as external assessments.

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**Newly Released Guidance**

The IIA has released two new practice guides available members:

1) [Demonstrating the Core Principles for the Professional Practice of Internal Auditing](#)  
2) [Foundations of Internal Auditing in Financial Services Firms](#)

For more information on upcoming events, please visit the [IIA San Antonio Chapter Website](#).
**Other Professional Development Opportunities**

**Members-only Webinars**

- **November 5:** Virtual Symposium: Preparing Public Sector Auditors for Today’s Terrain (*Public Sector Audit Center*)
- **November 12:** Blockchain Technology: What Internal Auditors Should Know
- **December 9:** Regulatory Roll-backs at the EPA (*Environmental Health & Safety Audit Center*)
- **December 17:** OnRisk 2020: A Guide to Understanding, Aligning, and Optimizing Risk

To register, click here: [IIA Webinars](#)

Did you miss a webinar? No need to worry. As a member, you can access previous webinars for free. Click the link here: [Webinar Archives](#)

**IIA Conferences**

**Virtual Symposium**

*Preparing Public Sector Auditors for Today’s Terrain*

Nov. 5 & 7, 2019  
Web Console Live Stream

**General Audit Management Conference**

*Where Leaders Evolve*

March 16–18, 2020  
ARIA Resort/Las Vegas, NV

**IIA International Conference**

*Cruise Into Internal Audit*

July 20–22, 2020  
Miami, Florida

For additional information on IIA seminars and conferences, use the links below:

[Upcoming IIA Seminars](#)  
[Upcoming IIA Conferences](#)
2019/2020

GOVERNORS*

Kevin Barthold
City of San Antonio

Cristina Baumgardner
Ridout, Barrett & Co., P.C.

Melissa Cox
HEB

Dr. Dennis Elam
Texas A&M University – San Antonio

Wendy Hetzel
Frost Bank

Tim Hieger
USAA

Camille Marbury
AT&T Inc.

Randy Melby
USAA

Remi Nel
Rackspace

Glenn Prochnow
USAA

Larry Wallis
VIA Metropolitan Transit

Vacant

*Officers are also on the Board of Governors

JOB POSTINGS

The following employer postings are on our Chapter Careers webpage. Click here to view more information.

♦ UT Health Science Center - Senior IT Auditor

LOOKING FOR EMPLOYEES???

Post or view positions offered on our Chapter Careers webpage (see link above), or at the IIA Audit Career Center.

IIA BLOG

Dude, Where’s My Risk?

MIKE JACKA, CIA, CPA, CPCU, CLU

What risks are we facing today? In this month’s blog, Mike Jacka urges us to watch the news to see what new risks are bubbling up. Learn more by clicking here.

Happy Reading!

For additional blogs released this month or in the past by the IIA’s bloggers, please click here.

UPSKILL YOUR TEAM

In this month’s article from Robert Half Management Resources, we are provided with ways in which to upskill our teams and prepare them for the future workplace. The article provides valuable insight and tips. You can check out the article by clicking here: 5 Ways to Upskill Your Team and Prepare Them for the Future of Work.
SNAPSHOTS

(OCTOBER MEMBERSHIP APPRECIATION SEMINAR)