Dear Members,

We made it to the end of the year! Earlier this week, we held a two-hour CPE breakfast meeting on the Quality Assurance & Improvement Program. It is important to keep a pulse on how well your audit department is complying with IIA Standards & Guidance, including whether audits are being conducted to adequately assess the operational effectiveness and efficiency of controls for your organization.

Please mark your calendars for the following upcoming events:
- January 22, 2020: The Audit Risk of Data Visualization Software
- February 2020 (Date TBD): Topic TBD; Joint Meeting with ISACA
- March 30, 2020: 6th Annual ‘I Heart Audit’ Conference

Our annual ‘I Heart Audit’ Conference is always well attended and is the premier audit event in San Antonio for our Chapter. This full-day event of 8 CPE hours, 3 keynote general sessions, and 12 breakout sessions across 4 tracks (i.e. Fraud, IT Audit, Auditing Techniques, and Internal Audit Leadership & Communication) will be held at the J.W. Marriott Hill Country Resort. Be sure to register early to take advantage of early bird pricing. Click on the event link above for more details on registration and pricing. For details on Sponsorship opportunities, please click here.

As we approach the holidays, please be safe and aware of your surroundings at all times. This includes keeping valuable items out of sight, whether you are at home or out and about!

Regards,
Camille Marbury
IIA SA Chapter Communications Committee

Chapter Achievement Program (CAP) Points

The CAP report tracks chapter activities throughout the chapter year, June 1st through May 31st. We obtain points in three categories:

1) Service to Members (Luncheons/Seminars/Certifications),
2) Professionalism, and
3) Chapter Health.

If you have conducted any speaking engagements or participated in any Junior Achievement Program events, please let Marisela know. Your participation enables our chapter to succeed! Based on last year’s activities, we exceeded our goal of 1,560 CAP points and maintained our Platinum status. Help us earn enough points to qualify us for ‘Gold’ status, which will allow us to maintain our PLATINUM status (highest level)! Thank you to all of our members for your continued participation and support!!!
Dear Colleague,

In December, The IIA will conduct its 2020 Member Needs Survey, a comprehensive assessment of all North American members to better understand their needs. This assessment will not only help The IIA understand its members and their needs from a national level, but also at a local level.

The IIA’s growth, influence, and success over the years would not be possible without strong collaboration between the organization, its chapters, and the people behind them.

When you receive an invitation to complete the survey from Research Insights at The IIA on December 9, I hope you will take around 20 minutes of your time to complete it, and encourage your colleagues to do the same.

Thank you in advance for your participation in our chapter and dedication to our profession. Together, we will continue to make a difference in the professional practice of internal auditing.

Sincerely,
Cecilia Velasquez
President, IIA San Antonio Chapter
New Members

Jose Hernandez  Marathon Petroleum SAT
Alison McCully  Marathon Petroleum SAT
Sandeep Vasudevan  Marathon Petroleum SAT
Lea Ann Vlasek  Marathon Petroleum SAT
Maria Booth  Port San Antonio

Newly Certified

Subrata Banerjee  Certified Internal Auditor (CIA)
Jeffrey Bledsoe  CIA
Nancy Jernigan  CIA

Certification News

CCMS Requires Primary Email Update

The launch of the new Certification Candidate Management System (CCMS) is quickly approaching. To ensure a smooth transition, please verify or update your primary email address. Doing so will enable you to access the new system after the launch.

Access CCMS profile now.

CIA Changes now Effective as of September 1, 2019:

✦ The exam waiting period (formerly 90 days) will now be 60 days. This applies to all IIA programs.
✦ The Certified Internal Auditor® (CIA®) program window (formerly 4 years) will now be 3 years.
✦ The Internal Audit Practitioner program will no longer require work experience (six months of experience was required previously).
Prepare to Pass the CIA Exam.

If you’ve made the decision to enhance your career by earning the Certified Internal Auditor® (CIA®) designation, the IIA San Antonio Chapter can help you achieve your goals with The IIA’s CIA Learning System®.

The IIA’s CIA Learning System is an interactive print and online self-study review program designed by CIA-certified industry experts to help you learn, review, and apply the key CIA content. This approach will help you build on foundational elements of internal auditing to master key concepts you need to know to pass the CIA exam. This three-part program includes:

- Comprehensive reading materials teaching the entire global CIA exam syllabus in both printed and e-book formats.
- Interactive online study tools:
  - Pre- and post-tests to gauge your starting knowledge and advancements.
  - SmartStudy™ tools to help you create a customized study plan based on pre-test results.
  - Chapter quizzes to test your comprehension and retention.
  - Flashcards and glossary.
  - CIA practice exam to build confidence for the computer-based CIA exam.
  - Online reports to track your progress and performance.

For more information or to try a demo, visit www.LearnCIA.com.

Wondering how long it will take you to prepare for the exam? Create your free, personalized study plan at www.LearnCIA.com/3partcia/my-cia-review-plan.

**CIA Exam Online Seminars & In-Person Courses**

IIA Online Seminars  
IIA In-Person Courses
Certified Internal Auditor® (CIA®)

Rice University partnered with the Institute of Internal Auditors (IIA) to offer a live, instructor-led online Certified Internal Auditor (CIA) training program to help you prepare for the CIA exam and to earn the CIA designation, the only globally accepted certification for internal auditors and remains the standard by which individuals demonstrate their competency and professionalism in the internal auditing field.

**ONLINE SCHEDULE**

Jan. 14 - April 9, 2020  
Tuesdays and Thursdays  
6-9 p.m. Central time

**FEE**

$2,585  
10% off when you register 30 days prior to start date. Use code EARLY10P.  
Fee includes most recent edition of IIA's CIA Learning System®

**CEUs**  
4.2

**CPEs**  
42

**Who should enroll?**

- Auditors at all stages of their careers  
- Chief audit executives  
- Audit managers  
- Audit staff  
- Risk management staff  
- Students enrolled in a business or financial degree program

For more information, please visit glasscock.rice.edu/cia  
or contact Lori Cykala at (713) 348.6167 or riceprofdev@rice.edu
January Meeting: The Audit Risk of Data Visualization Software

Date/Time: Wednesday, January 22, 2020 / 11:45 am - 12:00 pm (Networking); 12:00 pm - 1:00 pm (Presentation)

Location: Old San Francisco Steakhouse (10223 Sahara Dr., San Antonio, TX 78216)

CPE: 1.0 hour

Presented By: Kari Zahar
Senior Manager
Stinnett & Associates

David Smith
Trinity University Graduate Student

Learning Objectives: Understand data visualization software tools such as Microsoft’s Power BI or Tableau and how they can be used in your business. This presentation will also provide an overview of the risks associated with these tools, suggested controls to put in place, and how to audit them.

February Meeting: Topic TBD (Joint Meeting with ISACA)

Date/Time: TBD

Location: Maggiano’s Little Italy (17603 IH 10W, San Antonio, TX 78257)

CPE: TBD

Presented By: TBD

Learning Objectives: TBD

Member News

- **OnRisk 2020: A Guide to Understanding, Aligning, and Optimizing Risk**: Introducing the inaugural edition of a bold new report on risk. It is the only report that provides perspectives from all the key players in the risk management process. Get your copy of the most holistic view of risk ever penned.

- **GAM 2020 Registration Is Open** and will be March 16-18, 2020 in Las Vegas. Last year’s event sold out so register early to hold your spot and save $200!

- New Practice Guide: **Unique Aspects of Internal Auditing in the Public Sector**.

- **CPE Reporting Window Open**: All certified individuals must report annual continuing professional education (CPE) credit hours by December 31st. This lets you display your certification credential(s) and makes you eligible to be included in The IIA Certification Registry.

For more information on upcoming events, please visit the [IIA San Antonio Chapter Website](https://www.theiia.org/Chapter/San-Antonio-Chapter).
OTHER PROFESSIONAL DEVELOPMENT OPPORTUNITIES

MEMBERS-ONLY WEBINARS

- **January 21**: Data Ethics
- **February 4**: Environmental Fraud: Introduction to Prevention and Detection (*Environmental, Health & Safety Audit Center*)
- **February 18**: IT Change Management

To register, click here: [IIA Webinars](#)

Did you miss a webinar? No need to worry. As a member, you can access previous webinars for free. Click the link here: [Webinar Archives](#)

IIA CONFERENCES

**General Audit Management Conference**

*Where Leaders Evolve*

March 16–18, 2020
ARIA Resort/Las Vegas, NV

**IIA International Conference**

*Cruise Into Internal Audit*

July 20–22, 2020
Miami, Florida

For additional information on IIA seminars and conferences, use the links below:

[Upcoming IIA Seminars](#)
[Upcoming IIA Conferences](#)
IIA Blog

A Report on the Audit at the Northpole

Mike Jacka, CIA, CPA, CPCU, CLU

In his latest blog, Mike Jacka provides a whimsical view on the internal auditing profession. Let’s let the words speak for themselves. Review this blissful blog by clicking here.

Happy Reading!

For additional blogs released this month or in the past by the IIA’s bloggers, please click here.

Succession Planning

In this month’s article from Robert Half Management Resources, we are provided with insights on succession planning. You can check out the article by clicking here: Succession Planning: Taking the Road That Leads to Order, Not Chaos.

Job Postings

The following employer postings are on our Chapter Careers webpage. Click here to view more information.

- UT Health Science Center - Senior IT Auditor

Looking for Employees???

Post or view positions offered on our Chapter Careers webpage (see link above), or at the IIA Audit Career Center.

Governors*

Kevin Barthold
City of San Antonio

Cristina Baumgardner
Ridout, Barrett & Co., P.C.

Melissa Cox
HEB

Dr. Dennis Elam
Texas A&M University – San Antonio

Wendy Hetzel
Frost Bank

Tim Hieger
USAA

Camille Marbury
AT&T Inc.

Randy Melby
USAA

Remi Nel
Rackspace

Glenn Prochnow
USAA

Larry Wallis
VIA Metropolitan Transit

Vacant

*Officers are also on the Board of Governors

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SNAPSHOTS

(December Meeting—Quality Assurance & Improvement Program: Audit Process vs. Program)

Presented By
Brian Kruk, CIA, CISA, CGAP, CCSA, CCA, Senior Director Quality Assessment Services
Honkamp Krueger & Co., P.C.

Happy Holidays
From the Chapter’s Board of Governors to You…

Happy Holidays!

Left to Right:
Remi Nel (Also District Representative), Antonio Ramsey, Larry Wallis, Cristina Baumgardner, Dr. Dennis Elam, Melissa Cox, Marisela Castanares, Vanessa Sanchez, Cecilia Velasquez, Camille Marbury, Tim Hieger, Wendy Hetzel, Glenn Prochnow, Michael Burbank, Randy Melby (not shown), Kevin Barthold (not shown), and Amada Aquilera (not shown)

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