Dear Members,

As another month comes to a close in 2020, it’s hard to believe how fast the year is starting off. Earlier this month we had our annual joint meeting with ISACA at Maggiano’s. This was a great event that provided insightful information on auditing social media. Our guest speaker Ali Subhani reviewed not only how to audit and review controls for our organizations’ social media accounts but also our own personal social media accounts.

As we start the month of March, be sure to mark your calendar for the 6th Annual “I Heart Audit” Conference on Monday, March 30th at the J.W. Marriott Hill Country Resort & Spa. This year we have a great lineup of keynote speakers and topics, including:

- You Can’t Engineer Human – Elizabeth Frich, The Thrival Company
- Our Choices on the Road of Life – Amanda “Jo” Erven, Audit. Consulting. Education. LLC
- Changing Management: From Fighting the Storm to Dancing in the Rain – Ed “Rainmaker” Robinson, Robinson Performance Group

This will be a great, all-day event with multiple tracks and great speakers. We hope you can all attend this year. To get more information about the conference or to register, please visit our chapter website.

On behalf of all the chapter officers, I thank you for your continued support and we look forward to seeing you at not only the “I Heart Audit” Conference but also future monthly events.

Antonio Ramsey
Chapter Treasurer

Chapter Achievement Program (CAP) Points

The CAP report tracks chapter activities throughout the chapter year, June 1st through May 31st. We obtain points in three categories:

1) Service to Members (Luncheons/Seminars/Certifications),
2) Professionalism, and
3) Chapter Health.

If you have conducted any speaking engagements or participated in any Junior Achievement Program events, please let Marisela know. Your participation enables our chapter to succeed! Based on last year’s activities, we exceeded our goal of 1,560 CAP points and maintained our Platinum status. Help us earn enough points to qualify us for ‘Gold’ status, which will allow us to maintain our PLATINUM status (highest level)! Thank you to all of our members for your continued participation and support!!!
**NEW MEMBERS**

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<td>Jennifer</td>
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<td>Daniel</td>
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<td>Jiewei</td>
<td>Yang</td>
<td>Valero Energy Corporation</td>
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**NEWLY CERTIFIED**

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<tr>
<td>Heather</td>
<td>Hurley</td>
<td>Certification in Risk Management Assurance (CRMA)</td>
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<tr>
<td>Garrett</td>
<td>Reed</td>
<td>Certified Internal Auditor (CIA)</td>
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Member News

- **OnRisk 2020: A Guide to Understanding, Aligning, and Optimizing Risk**: Introducing the inaugural edition of a bold new report on risk. It is the only report that provides perspectives from all the key players in the risk management process. Get your copy of the most holistic view of risk ever penned.

- New Practice Guide: **Unique Aspects of Internal Auditing in the Public Sector**.
Prepare to Pass the CIA Exam.

If you’ve made the decision to enhance your career by earning the Certified Internal Auditor® (CIA®) designation, the IIA San Antonio Chapter can help you achieve your goals with The IIA’s CIA Learning System®.

The IIA’s CIA Learning System is an interactive print and online self-study review program designed by CIA-certified industry experts to help you learn, review, and apply the key CIA content. This approach will help you build on foundational elements of internal auditing to master key concepts you need to know to pass the CIA exam. This three-part program includes:

- Comprehensive reading materials teaching the entire global CIA exam syllabus in both printed and e-book formats.
- Interactive online study tools:
  - Pre- and post-tests to gauge your starting knowledge and advancements.
  - SmartStudy™ tools to help you create a customized study plan based on pre-test results.
  - Chapter quizzes to test your comprehension and retention.
  - Flashcards and glossary.
  - CIA practice exam to build confidence for the computer-based CIA exam.
  - Online reports to track your progress and performance.

For more information or to try a demo, visit www.LearnCIA.com.

Wondering how long it will take you to prepare for the exam? Create your free, personalized study plan at www.LearnCIA.com/3partcia/my-cia-review-plan.
TRAINING & EVENTS

March Conference: 6th Annual 'I Heart Audit' Conference

Date/Time: Monday, March 30, 2020 / 8:00 am - 5:00 pm
Location: JW Marriott San Antonio Hill Country Resort & Spa (23808 Resort Parkway, San Antonio, TX 78261)
CPE: 8.0 hours

Conference Details:
• 3 keynote general sessions
• 12 breakout sessions across 4 tracks (Fraud, IT Audit, Auditing Techniques, and IA Leadership & Communication)
• 8 hours of CPE
• Breakfast, lunch, and a post-conference networking reception
• Conference mobile website for easy access to session information and presentations
• Early Bird Pricing through Friday, February 28, 2020

April Meeting: TBD

Details coming soon...

For more information on upcoming events, please visit the IIA San Antonio Chapter Website.
**OTHER PROFESSIONAL DEVELOPMENT OPPORTUNITIES**

**MEMBERS-ONLY WEBINARS**

- **March 17:** A Plan for Regulatory Change
- **April 7:** Environmental, Social, and Corporate Governance (ESG) and its Growing Importance to Corporate Boards
- **April 22:** Learn How to Take Advantage of All Your Benefits *(No CPE; New IIA Members)*

To register, click here: [IIA Webinars](#)

Did you miss a webinar? No need to worry. As a member, you can access previous webinars for free. Click the link here: [Webinar Archives](#)

**IIA CONFERENCES**

![General Audit Management Conference](general_audit_management_conference.png)

**General Audit Management Conference**

*Where Leaders Evolve*

March 16–18, 2020

ARIA Resort/Las Vegas, NV

![IIA International Conference](ii_international_conference.png)

**IIA International Conference**

*Cruise Into Internal Audit*

July 20–22, 2020

Miami, Florida

For additional information on IIA seminars and conferences, use the links below:

[Upcoming IIA Seminars](#)
[Upcoming IIA Conferences](#)
IIA Blog

A QAR Should Never Be Weaponized Against Internal Audit

Richard Chambers, CIA, QIAL, CGAP, CCSA, CRMA, and President and CEO of The IIA

Does your internal audit shop embrace and conform to The IIA’s International Standards for the Professional Practice of Internal Auditing? In his latest blog, President & CEO of The IIA, Richard Chambers, encourages internal audit functions to seek out conformance by having a Quality Assurance Review (QAR). Review more insightful advice on this topic by reading the full blog here.

Happy Reading!

For additional blogs released this month or in the past by the IIA’s bloggers, please click here.

JOB POSTINGS

The following employer postings are on our Chapter Careers webpage. Click here to view more information.

- Holt Cat - Staff Internal Auditor (San Antonio, TX)
- Texas Facilities Commission - Auditor III (Austin, TX)
- Trellis Company - Internal Audit (Round Rock, TX)

LOOKING FOR EMPLOYEES???

2019/2020

Governors*

Kevin Barthold
City of San Antonio

Cristina Baumgardner
Ridout, Barrett & Co., P.C.

Melissa Cox
HEB

Dr. Dennis Elam
Texas A&M University – San Antonio

Wendy Hetzel
Frost Bank

Tim Hieger
USAA

Camille Marbury
AT&T Inc.

Randy Melby
USAA

Remi Nel
Rackspace

Glenn Prochnow
USAA

Larry Wallis
VIA Metropolitan Transit

Vacant

*Officers are also on the Board of Governors

For additional blogs released this month or in the past by the IIA’s bloggers, please click here.
Snapshots

(January Joint Meeting with ISACA—Auditing Social Media)

Presented By
Ali Subhani, CIA, CISA, GSNA
Director of Internal Audit
Collin College
LEADERSHIP OPPORTUNITIES

ELECTED OFFICER POSITIONS

President – the executive head of the Chapter; leads all meetings of the Chapter and of the Board of Governors. The President is also responsible for the enforcement of the Bylaws of the Institute and the Bylaws of the Chapter and keeping the Board of Directors of the Institute and the Board of Governors of the Chapter fully informed of the affairs of the Chapter.

Vice President-Elect of Professional Development – responsible for the Chapter’s ongoing programs, such as the monthly meetings and social activities; and have such other duties and powers as may be prescribed by the Board of Governors or delegated by the Chapter’s President.

Vice President of Conferences & Seminars – accountable for the Chapter’s annual programs, such as the conference and seminars which may include social activities; and have such other duties and powers as may be prescribed by the Board of Governors or delegated by the Chapter’s President or Vice President-Elect of Professional Development.

Treasurer – manages the funds of the Chapter and oversees their proper disbursement, prepares and maintains appropriate financial records of the Chapter’s operations, reconciles the checking account, prepares and makes appropriate governmental tax filings and makes periodic reports as required by the Institute and any other reports which the Board of Governors may require.

Vice Treasurer – handles the custody of the funds of the Chapter and their proper disbursement under the rules prescribed by the Board of Governors. The Vice Treasurer assists the Treasurer with the preparation of periodic reports as required by the Institute and any other reports which the Board of Governors may require. The Vice Treasurer shall be the disbursing Officer of the Chapter.

Secretary – performs duties delegated by the Chapter's President or prescribed by the Board of Governors. The Secretary prepares necessary reports, notifies members of the Chapter of all meetings, keeps members informed of the affairs of the Chapter.

COMMITTEES

Audit Committee – reviews monthly bank reconciliations prepared by the Chapter Treasurer, oversees the financial records of the Chapter for the previous year’s operations, and provides an audited report of income and expenses to the Board no later than July 15 of each year for submission to The Institute.

Nominating Committee – prepares a list of nominees for election as Officers and Governors in accordance with the Bylaws.

Professional Development Committee – promotes student involvement, coordinates certification award program, and makes arrangements for Chapter meetings (including associated technology).

Conferences & Seminars Committee – assists with the planning for conferences and seminars, including facility arrangements, program development, and marketing strategy.

Finance Committee – works with the Treasurer and Vice Treasurer to develop financial policies and maintain segregation of duties controls.

Communications Committee – develops and facilitates Chapter communication through the newsletter, website, and social media.