The Institute of Internal Auditors

San Jose Chapter
September 2017—Newsletter

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September 2017 Luncheon
Presenting with Data
Wednesday September 6th 2017
11:30AM to 1:30PM
Biltmore Santa Clara — 2151 Laurelwood Rd, Santa Clara CA 95054

Presenting with Data

We have more powerful tools to create slides and charts than ever before, yet our presentations often miss the mark and leave our audiences confused. Whether it’s Audit closing meetings, Audit Committee or Executive presentations, we all face the challenge of how to present complex data and text in a simple and understandable way. This class will take you on a rapid ride through some of the latest thinking from experts in the field, and provide simple steps you can take to make your presentations more impactful.

Speaker Bio: Steven Proctor

Steven Proctor is Vice President of Internal Audit and Risk Management at Flex. (NASDAQ: FLEX).
Flex is an industry-leading, Fortune Global 500 Supply Chain Company generating $25 Billion in annual revenue and operating a global footprint with over 200,000 employees and operations in 30 countries. Prior to joining Flextronics in 2012, Steven spent over 15 years at Intel Corporation as Director of IT audit and other Audit and Finance roles the US and in his native UK. Prior to Intel, Steven was a financial auditor with Coopers & Lybrand. Steven is a UK Chartered Accountant and holds a bachelor’s degree in Economics from the London School of Economics. He is also a Certified Internal Auditor (CIA), Certified Information Systems Auditor (CISA) and Certified Fraud Examiner (CFE).

Register HERE
Upcoming Luncheon Topics

- September 6th: Presenting with Data—Register HERE
- October 4th: Career Progression—Path to CAE
- November 1st: Effectively Leveraging Technology—Data Analytics, Machine Learning
- December 6th: Auditing 2nd Line of Defense/Compliance Functions
  - January 3rd: ASC 842 Overview

The IIA San Jose Chapter is focused on practical and beneficial discussion topics across all levels from staff to CAE.
2017 IIA Los Angeles Conference

2017 IIA LOS ANGELES CONFERENCE
OCTOBER 13 / UNIVERSAL CITY, CA

AGILITY IN A CHANGING LANDSCAPE

REGISTER BY SEPTEMBER 1 AND
SAVE $100
https://chapters.theiia.org/los-angeles
2017 IIA Los Angeles Conference

Internal audit’s changing landscape requires agility and this year’s conference will arm you with the skills to improve your team’s agility. This is the 3rd year of the IIA Los Angeles Conference. And, this year’s conference promises to deliver loads of value for an unbeatable registration fee.

Why You Should Attend

- 16 CPEs / 32 Breakouts / 8 different Session Tracks
- IIA member-friendly registration fees
- Discovery of new ways to improve agility
- Pre-Conference Fraud Workshop (8 CPEs)
- Improvement of communication skills
- Networking with your internal audit peers
- CAE Roundtable

Session Tracks

- Fraud
- Regulation and Compliance
- IT and Security
- 360 Feedback and Stakeholder Expectations
- Industry Focus
- Risk and Emerging Issues
- Leadership, Management and Communication
San Jose Chapter

September 2017—Newsletter

**Can You contribute?**

The IIA—San Jose Chapter is always looking for content, job postings etc. for our monthly newsletter.

Please reach out [HERE](#) if you have content to contribute.

**Social Media**

Visit the Institute of Internal Auditors San Jose Chapter LinkedIn Group [Here](#)

Join our LinkedIn Group and be the first to access the following:

1. Interesting Articles
2. IIA San Jose News
3. Luncheon and Seminars
4. Q&A Sessions with the Board of the IIA—San Jose

Participate in a Q&A session with the Board of the IIA—San Jose

**IIA San Jose Transition to E-Touches**

We are working to move communications to the IIA centralized E-Touches Tool.

What does this mean for members:
- IIA communications may take on a different appearance.
- Payment and registration options may change.

Please bear with us while we make this transition to benefit our members.
IIA Convenient Learning Platforms

The IIA's learning solutions meet the needs of audit practitioners, regardless of travel schedule, training budget, learning style, or experience level. Our multiple learning platforms make it easy for you to fit training into your busy schedule.

Seminars: Multi-day training events that offer a variety of classroom-style courses.

eLearning: Facilitated courses offered via the Internet in shorter sessions over multiple days; Members-only Webinars; interactive, multi-day online eWorkshops on various topics, offering multiple session flexibility.

On-site Training: Customizable courses for five or more attendees presented at the organization’s location or delivered virtually. You can't get much more convenient than having IIA on-site training come to you with its portfolio of more than 60 courses that can be customized and delivered live or virtually to groups of five or more at your organization.

Conferences: Multi-day, multi-track training events that draw practitioners from around the world.

Internal Audit Jobs

Note: Your local IIA posts jobs as a courtesy to its members and the community; however, we do not endorse or vouch for these employers in any way.

Check out more details on the IIA San Jose website under Careers

Senior Internal Auditor — ServiceNow; Santa Clara, CA

Senior Internal Auditor — PayPal; San Jose, CA

Internal Audit Intern — PatelCo; Pleasanton, CA

Director of Internal Audit — Cypress Semiconductor; Palo Alto, CA
The IIA offers a comprehensive certification portfolio for internal auditors that can serve as the key to unlocking your next opportunity within the profession; enhancing your credibility and adding clout to your resume.

There are many reasons to earn an official IIA certification designation. Whether it’s the hallmark designation of internal audit — the Certified Internal Auditor® (CIA®) designation — or one of our four specialty industry certifications, obtaining a certification is professionalism defined.

Earning your certification is like having a key to the vast world of opportunities the profession of internal auditing offers placed in the palm of your hand. It can open doors you did not even know existed, as the three or four letters that now follow your name will make one powerful statement about the expertise you bring to the table.

Interested in becoming certified? The following are six (6) easy steps to Certification: (1) Decide which Certification is right for you. (2) Determine your eligibility and skill level. (3) Register for the Exam. (4) Prepare for the Exam. (5) Take the Exam (6) Receive your Certificate!

To learn more about IIA Global Certifications go to www.theiia.org/certification or click on any of the specific certification icons below.

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**Important Change to Education Requirements**

The IIA’s Global Board of Directors recently approved an alternate path to eligibility for the Certified Internal Auditor designation for candidates who do not have a bachelor’s degree from an accredited university.

Candidates may now become eligible for the CIA, subject to approval, if they possess either:

- 2 years of post-secondary education and 5 years of verified experience in internal auditing or its equivalent.
- 7 years of verified experience in internal audit or its equivalent.

As it becomes available, more information will be posted on the IIA Certifications website, so check back for updates and details.

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**NASBA**

The San Jose Chapter of the Institute of Internal Auditors is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website:

www.learningmarket.org
# Governance

## Institute of Internal Auditors

### San Jose Chapter

### Chapter Officers

<table>
<thead>
<tr>
<th>Role</th>
<th>Name</th>
<th>E-mail</th>
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</thead>
<tbody>
<tr>
<td>Chapter President</td>
<td>David Coulombe (Juniper Networks)</td>
<td><a href="mailto:dcoulombe@juniper.net">dcoulombe@juniper.net</a></td>
</tr>
<tr>
<td>1st Vice President - Programs</td>
<td>Nauzer Gotla (Space Systems Loral)</td>
<td><a href="mailto:Nauzer.Gotla@sslmda.com">Nauzer.Gotla@sslmda.com</a></td>
</tr>
<tr>
<td>2nd Vice President - Seminars</td>
<td>Jerome Anonuevo (Maxim)</td>
<td><a href="mailto:jerome.anonuevo@maximintegrated.com">jerome.anonuevo@maximintegrated.com</a></td>
</tr>
<tr>
<td>3rd Vice President - Communications</td>
<td>Katherine Melehan (ServiceNow)</td>
<td><a href="mailto:Katherine.Melehan@ServiceNow.com">Katherine.Melehan@ServiceNow.com</a></td>
</tr>
<tr>
<td>Secretary</td>
<td>Jennifer Izzarelli (Workday)</td>
<td><a href="mailto:jenniferizzarelli@yahoo.com">jenniferizzarelli@yahoo.com</a></td>
</tr>
<tr>
<td>Treasurer</td>
<td>Urmila Vora (Logitech)</td>
<td><a href="mailto:urmi13@gmail.com">urmi13@gmail.com</a></td>
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### Committee Chair

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<tr>
<th>Role</th>
<th>Name</th>
<th>E-mail</th>
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<tbody>
<tr>
<td>Assistant Treasurer</td>
<td>Jennifer Koo (PWC)</td>
<td><a href="mailto:jennifer.koo@pwc.com">jennifer.koo@pwc.com</a></td>
</tr>
<tr>
<td>Academic Relations Chair</td>
<td>Wendy Roberts (Fortinet)</td>
<td><a href="mailto:wroberts@fortinet.com">wroberts@fortinet.com</a></td>
</tr>
<tr>
<td>Certifications Chair</td>
<td>Alisanne Gilmore Allen (Accretive)</td>
<td><a href="mailto:agilmoreallen@gmail.com">agilmoreallen@gmail.com</a></td>
</tr>
<tr>
<td>Membership Chair</td>
<td>Lav Pachauri (Juniper Networks)</td>
<td><a href="mailto:lav.pachauri@juniper.net">lav.pachauri@juniper.net</a></td>
</tr>
<tr>
<td>Research Chair</td>
<td>Ed Pitts</td>
<td><a href="mailto:edwardcpitts@comcast.net">edwardcpitts@comcast.net</a></td>
</tr>
<tr>
<td>Communications - Social Events Chair</td>
<td>Jay Swaminathan (SOAProjects)</td>
<td><a href="mailto:jay@soaprojects.com">jay@soaprojects.com</a></td>
</tr>
<tr>
<td>Programs Coordinator</td>
<td>Paul Baysa (SOAProjects)</td>
<td><a href="mailto:paulbaysa@gmail.com">paulbaysa@gmail.com</a></td>
</tr>
<tr>
<td>Chapter Audit Committee Chair</td>
<td>Gennadiy Vernikov (Arista Networks)</td>
<td><a href="mailto:gennadiy.vv@gmail.com">gennadiy.vv@gmail.com</a></td>
</tr>
<tr>
<td>MMT Administrator</td>
<td>Lav Pachauri (Juniper Networks)</td>
<td><a href="mailto:lav.pachauri@juniper.net">lav.pachauri@juniper.net</a></td>
</tr>
<tr>
<td>Web Site Administrator</td>
<td>George Chiu (Applied Materials)</td>
<td><a href="mailto:George_Chiu@amat.com">George_Chiu@amat.com</a></td>
</tr>
<tr>
<td>Nominating Committee</td>
<td>Andrew Wheatley/David Coulombe</td>
<td><a href="mailto:Andrew.wheatley@ServiceNow.com">Andrew.wheatley@ServiceNow.com</a></td>
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### BOG Members

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<thead>
<tr>
<th>Role</th>
<th>Name</th>
<th>E-mail</th>
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<tbody>
<tr>
<td>Board of Governors (2016)</td>
<td>Herzl Ashkenazi (Xilinx)</td>
<td><a href="mailto:herzel.ashkenazi@xilinx.com">herzel.ashkenazi@xilinx.com</a></td>
</tr>
<tr>
<td>Board of Governors (2016)</td>
<td>Alisanne Gilmore-Allen (Accretive)</td>
<td><a href="mailto:agilmoreallen@gmail.com">agilmoreallen@gmail.com</a></td>
</tr>
<tr>
<td>Board of Governors (2016)</td>
<td>Farah Faruqui (PWC)</td>
<td><a href="mailto:farah.faruqui@us.pwc.com">farah.faruqui@us.pwc.com</a></td>
</tr>
<tr>
<td>Board of Governors (2016)</td>
<td>Mark Gosling (Palo Alto Networks)</td>
<td><a href="mailto:mgosling@paloaltonetworks.com">mgosling@paloaltonetworks.com</a></td>
</tr>
<tr>
<td>Board of Governors (2016)</td>
<td>Wendy Roberts (Fortinet)</td>
<td><a href="mailto:wroberts@fortinet.com">wroberts@fortinet.com</a></td>
</tr>
<tr>
<td>Board of Governors (2016)</td>
<td>Gus Shea (VMware)</td>
<td><a href="mailto:gshea@vmware.com">gshea@vmware.com</a></td>
</tr>
<tr>
<td>Board of Governors (2016)</td>
<td>Jeff Olson (Intuit)</td>
<td><a href="mailto:Jeff_Olson@intuit.com">Jeff_Olson@intuit.com</a></td>
</tr>
<tr>
<td>Board of Governors (2016)</td>
<td>Steven Proctor (Flex)</td>
<td><a href="mailto:steven.proctor@flextronics.com">steven.proctor@flextronics.com</a></td>
</tr>
<tr>
<td>Board of Governors (2016)</td>
<td>Michelle Stillman DeBella (HP Enterprise)</td>
<td><a href="mailto:Michelle.debella@hpe.com">Michelle.debella@hpe.com</a></td>
</tr>
<tr>
<td>Board of Governors (2016)</td>
<td>Jean Chun (Applied Materials)</td>
<td><a href="mailto:Jean_Chun@amat.com">Jean_Chun@amat.com</a></td>
</tr>
<tr>
<td>Board of Governors (2016)</td>
<td>Ed Pitts</td>
<td><a href="mailto:edwardcpitts@comcast.net">edwardcpitts@comcast.net</a></td>
</tr>
<tr>
<td>Board of Governors (2016)</td>
<td>Steve Fineberg (Moss Adams)</td>
<td><a href="mailto:stephen.fineberg@mossadams.com">stephen.fineberg@mossadams.com</a></td>
</tr>
<tr>
<td>Board of Governors – Past President</td>
<td>Andrew Wheatley (ServiceNow)</td>
<td><a href="mailto:Andrew.Wheatley@ServiceNow.com">Andrew.Wheatley@ServiceNow.com</a></td>
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