The 2015 International Conference, July 5–8, 2015 in Vancouver, promises to be another record-breaking success, and we’re pleased to announce that IIA–Canada members have the flexibility to plan their conference experience to suit their needs. Select the option of attending only the educational portions of the conference, or add in one or both social events — the Sunday night Welcome Reception at the Vancouver Aquarium and the Tuesday evening Gala. Details on the social events will be available soon. In the meantime, register for the conference now and save! EARLY BIRD still open!

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Check These Out!
IIA Canada provides regular, free webinars and e-learning courses. Click the icon above for the scheduled events and details.

IIA International Conference will be in Vancouver in 2015. Check the program details and registration info via the above banner links.

IIA HQ also provides free monthly webinars. Click here for upcoming sessions.

Chapter Sponsors

Our Chapter's Official Website
The November Issue of @IIACanada is now available. Click [here](#) for instant access to the issue:

**Keynote Speaker**

**Colonel Chris Hadfield**

* Astronaut / First Canadian Commander of the International Space Station (2013)*

An astronaut of more than two decades with three spaceflights under his belt, Col. Chris Hadfield is a pioneer of many historic Canadian “firsts,” including having been selected as Canada’s first fully qualified Space Shuttle crew member.

**Keynote Speaker**

**Theresa Payton**

* Founder, Fortalice, LLC*
* Former White House CIO*

One of America’s most respected authorities on Internet security, net crime, fraud mitigation, and technology implementation. As White House Chief Information Officer from 2006 to 2008 — the first woman ever to hold that position — Theresa Payton administered the information technology expertise for the President and 3,000 staff members.

**Keynote Speaker**

**Yuwa Hedrick-Wong, Ph.D.**

* Distinguished Visiting Professor, University of British Columbia*
* Global Economic Advisor, MasterCard Worldwide*

Yuwa Hedrick-Wong is an economist and business strategist with 25 years of experience gained in more than 30 countries. Originally from Canada, he has spent the last 20 years working around the world, and has served as strategy advisor to more than 50 leading multinational companies.

**Keynote Speaker**

**Lawrence J. Harrington, CIA, QIAL, CRMA**

* Vice President, Internal Audit*
* Raytheon Company*

With more than 25 years of experience in auditing and finance, Larry Harrington started his career in public accounting and has served in a variety of Industries and in key leadership roles over finance, human resources, and operations, as well as chief audit executive for several Fortune 500 companies. He currently serves as senior vice chair of The IIA’s Global Board of Directors.

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The 2015 International Conference, July 5–8, 2015 in Vancouver, promises to be another record-breaking success, with an inspiring line-up of keynote speakers.

Register for the conference now and save!.

Early Bird Registration Ends March 15, 2015
Increasing Internal Audit Effectiveness with Data Analytics

In the past few years, big data and data analytics have become buzz words in nearly all business settings. Experts estimate that there will be 35 trillion gigabytes of stored data in the world by 2020. Many organizations have been reacting quickly to the big data growth trend by increasing the capacity for reporting on the information and analyzing the data. The biggest strides in reporting have come from joining various data sets of related information to find correlations that lead to predictive analyses. An entire industry has sprung up around the concept of leveraging all of the collected information to gain strategic business intelligence. In fact many colleges and universities now have graduate programs dedicated to business intelligence.

Given there is now so much more data at our disposal, and there is an increase in the education available on how to use the information, we need to understand how auditors can take advantage of this new data saturated environment. In this article, we revisit the way in which auditors have treated data analytics in the past, discuss how data analytics have evolved to the present, and explore the future of this trend in the audit practice.

Internal Audit’s Relationship to Data Analytics

The idea of using available data from a variety of sources is not new to internal auditors. Auditors are taught how to identify patterns and analyze data using methods ranging from simple trend analysis to more advanced regression analyses. Most of this work is commonly performed using Microsoft Excel’s native functionality.

Some audit departments have been able to take the next step and use more advanced tools. Software tools such as ACL and IDEA are used to extract data from other systems and run data analysis routines against this information. These types of systems require specialized knowledge gained through intensive training sessions. More advanced technologies are successfully used by data specialists, but The Institute of Internal Auditors (IIA) recommends use of data analytics across all levels of the audit staff and in all audits. Specifically, GTAG 16 - Data Analysis Technologies recommends that “members of the internal audit team will have a general understanding of data and data analysis software, and will have sufficient competency to review and interpret the results of automated analytic routines and perform simple analysis (sorting, filtering, grouping, and profiling)” (page 14).

Using Analytics in Audit Testing

Organizations like The IIA and The Association of Certified Fraud Examiners (ACFE) have long advocated the use of data analytics in all applicable audits and investigations. The recent updates to the COSO Control Framework have likewise focused more on fraud awareness and risk assessment than in the past, leading to an increased need for data analytics. While internal auditors may generally associate data analytics with fraud testing, aspects of a large financial audit, or with continuous monitoring, there are many other common audit tests that lend themselves to the use of analytics. In fact, data analytics can be used for much more than common analytical procedure testing only.
Data analytics can add depth to controls testing, substantive testing of transactions, and detailed balance testing. For example, when reviewing large data sets of expense transactions, auditors are often testing for items such as transaction approval over a certain threshold, transactions posted at unusual times or dates, duplicate transactions, or performing a Benford test or cut off analysis. These procedures that would otherwise take days to test manually can be performed in minutes using an analytics tool. Testing with a data analytics tool also allows the auditor to review the entire population instead of a sample. Data analytics can also be used when testing IT Controls related to COBIT, FISCAM, NIST 800-53, or any other framework based testing, such as testing for appropriate system access, which can be performed in a matter of minutes by comparing complete, current user provisioning details to current university staff rosters.

**Technology Note:**
For those not familiar with Excel’s built in data analysis tools, such as examining data for correlations, extracting simple samples, or running a regression analysis, these can be activated by turning on the "Analysis ToolPak" Add-in found in Excel’s Options menu. The icon will then appear on the “Data” ribbon.

**Increasing Effectiveness for Auditors**

The new generation of auditors has a completely unique perspective on technology and information. As audit departments onboard the incoming class of new hires, we have the opportunity to quickly increase the level of technology skill on staff. The new generation has grown up with near constant access to laptops, smart phones, the internet, and basic computer science education. It is definitely in everyone’s best interest to take advantage of what is considered a basic skill for the younger generation. One way to accomplish this is to allow new staff to take the lead in data analytics initiatives under appropriate supervision. Whether this is done with native Excel tools, advanced software packages like ACL, or Excel expansion software solutions like TeamMate Analytics, the learning curve for implementing data analytics with technologically savvy younger auditors may be drastically reduced, and the overall effectiveness of our audit departments will increase.

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**Toby DeRoche, MBA, CIA, CCSA, CRMA, CICA**

Toby is a Certified Internal Auditor who holds an MBA with an Internal Audit specialization from Louisiana State University. He is also certified in Control Self-Assessment, Risk Management Assurance, a Certified Internal Control Auditor, and is skilled in the identification and documentation of weaknesses that result in heightened business risk, while recommending solutions to such situations.

Toby began his career in Internal Audit with Macy’s Inc. He then worked as an implementation and training consultant for TeamMate, a product of Wolters Kluwer. As a Market Development Consultant for TeamMate, Toby works with organizations that are looking for software solutions to address their audit and compliance needs. Throughout his career, Toby has assisted numerous internal audit departments create, perform, and supervise financial, operational, and compliance audits to evaluate control frameworks, financial systems, and operating procedures.
The 2015 Annual Member and Non-Member Surveys

Yes, it’s that time of year again when we send out our annual survey. This is your opportunity to provide us with guidance on what sort of programs and services you would like to see us focus on in the coming year along with where we have exceeded, lived up to, or sadly fell short of your expectations over the past year.

This year we will publish your feedback in an upcoming newsletter. This may show where you and many other members join each other in feeling strongly over a given subject, or where you stand alone. Whatever the case, Progress Through Sharing will continue to be our mantra in preparing for the coming chapter year (June 2015-May 2016) and sharing your direction is a great start.

We normally ask you about the programs you would be interested in using a free format approach. This year we will be expanding our approach to also gauge your interest on the top trends that the IIA and professional studies (such as the IIA’s Global Pulse of the Profession Study) are identifying as areas for focus. We will also look to some past workshops that we have not been able to facilitate due to costs and availability and see if conditions are changed and we can now bring them to Victoria in a more cost effective manner (such as IT Auditing Principles for Internal Audit Managers). We will explore the idea of breakfast and evening events, in addition to or in place of our luncheon events.

There will also be questions on our website, our newsletter, our online linked in, Facebook, and blogging presence, our certifications and membership support, and pretty much anything we can think about.

An addition to this year’s survey will be questions to you about IIA Canada. As you may recall, we supported the formation of IIA Canada as a separate body from the IIA Board American Board several years ago as a means of delivering services that are more relevant to our Canadian members. Now we want to check back with you and see how you feel about the IIAC today and where you would like us try and focus their attention in helping our chapter’s members.

As you can guess, this survey will not be a short one. As always we ask that you take the time (10-20 minutes) this one time of the year to respond and tell our Board where you want us to focus. We will be performing a draw from all respondents and usually this is free attendance at our premier Annual Fraud conference, but we will look at other alternatives if that doesn’t fascinate you – perhaps free attendance at all of our luncheon events during the year.

When you get the survey, please do respond

Graham Tranter
Graham Tranter, CIA, CFE, CRMA, CISA, CCSA, PMP is currently a Senior IT/Internal Auditor, with a long history of risk management, project management and IT management, including the establishment of security and records management offices and programs. Graham is your Vice President, Newsletter Editor, and Programs Team chair.
10-March-2015, Interview Tips and Techniques for Internal Auditors. Register now for this free members-only webinar from IIA Canada.

11-March-2015, General Audit Management Conference. ARIA, Las Vegas, NV, USA. See more at theiia.org

17-March-2015, Cyber Security: Data Breaches, Greater Frequency, Greater Cost. Register now for this free members-only webinar.

21-April-2015, Pules of Internal Audit. Check this link during March to Register; registration is not yet open.

19-May-2015, Driving an Effective ERM Culture. Check this link during April to Register; registration is not yet open.

Click on AUDIT CHANNEL.tv above, relax and enjoy some quality and empowering TV, including:

**Closing the Accountability Loop**
University of Victoria Director of Internal Audit Behram Dadachanji says, “If recommendations aren’t being implemented, there is an accountability issue.” There are ways to remedy that and Internal Audit is uniquely positioned to help close the accountability loop.

**Misunderstood Terms of Risk Appetite and Risk Tolerance**
IIA Vice Chairman and Vice President and Chief Audit Executive for Georgia Pacific, LLC, Paul Sobel details how he sees risk attitude, risk appetite, and risk tolerance fitting into the strategic planning process.

**Risk Assessments: Adding a Value Process**
Principal of Elevate Consult, and Board Member of the IIA Miami Chapter Connie Valencia discusses identifying your objectives, knowing your risks, and identifying patterns.
THIS MONTH’S FEATURE:

**Cybersecurity: What the Board of Directors Needs to Ask**

The overwhelming number of cybercrime incidents has forced boards to ask strategic and thoughtful questions directed toward management and internal audit. The board needs to take a more proactive role in cybersecurity or face the possibility of lawsuits if there’s a security breach.

The IIA Research Foundation, in partnership with ISACA, commissioned the research report *Cybersecurity: What the Board of Directors Needs to Ask* to:

- Help directors know how they should react to a cybersecurity breach and what to do
- Understand that cybersecurity is an enterprise-wide issue, not just an IT issue
- Know what the auditor’s role is in helping the board of directors address cybersecurity

The report also outlines the National Association of Corporate Directors' (NACD’s) five principles to identify action items for the board and provides a list of top questions every board needs to ask.

Free Download for Members

**Access IIA Everywhere**

Check out IA Magazine online and download the app. It’s available for Apple and Android. Current and back issues and more. FREE FOR IIA MEMBERS!

Interested in more Free Stuff?

Employers, check out Page 16
To achieve new heights, finding the right balance of audit tools is essential. Only TeamMate offers an integrated set of solutions that include the industry’s leading audit management system, an innovative controls management system and powerful data analytics.

Learn more at: TeamMateSolutions.com
The Future of Internal Audit – Visionary Leadership

Over the years, I have come to realize that there is one thing that is consistent in Audit Departments that deliver exceptional value – a visionary leader. Audit executives today face major challenges with Board and Senior Management questioning the value they add. To be successful they have to manage expectations while leading a team that delivers value.

The hardest task is enrolling the team in an audacious vision for the department. Painting a “Picasso” of success, respect and relevance, while convincing the team and senior management that anything is possible; all on a limited budget - who wants that job?

**The Internal Challenge**

Don’t underestimate the importance of language in performance and leadership. Leaders have to be possibility thinkers. Negativity and indecision saps the energy from team members and forces them to disengage.

Leading a team towards a great vision requires crusaders and not just you. You need to be clear on creating that “can do” culture. You also have to be decisive in removing people that actively use language and take actions that go against your vision. Don’t misunderstand what I am saying here. I am not saying you should discourage different views. In fact, you absolutely must encourage other viewpoints. I am talking about completely negative team members that infect others. Great team members are not those who mutter, “It will never work”, while offering no suggestions.

**External Stakeholders**

Most forward thinking companies expect more from internal audit than just to act only as a reactive unit. They want a department that brings insights and collaborates with the business on risk management. This means that there is a place at the senior management table. Take it!

Be prepared to articulate the role and value of your department and also listen to constructive criticism. Criticisms are often an inside-out way of asking for help. Many Senior Managers are struggling with weak internal controls and significant incidents of fraud and abuse and need help. They need guidance, prior to audits, not scolding after incidents occur. Be proactive because after the fact is often too late.

**Innovation and Technology**

A vision that lacks innovation, critical thinking and the use of technology is unlikely to enroll the brilliant minds of your department. Regardless of the technology being used to create value such as data analysis, continuous monitoring or electronic working papers, you must communicate results in a manner the business will understand. Otherwise, you risk losing credibility. It is important to embrace change and be genuinely excited about the successes it will bring. The same for any innovation your department embarks on.

Turn your vision into a reality through action, like CaseWare Analytics success story Phil Hurd of Georgia Technical Institute, and you will work towards saving your organization time and money while managing the risks associated with monetary loss and fraud.
For most of my career, I have had to lead teams and through all that I have learned, I am still learning today. Whether they are charismatic or pragmatic; leaders play a significant role in the success of their team. It is important that you know you have the ability to choose what kind of leader you will be and then set about creating a vision.

Andrew Simpson

Andrew Simpson has close to two decades of experience in the information systems audit and security business; specifically data analytics, interrogation and forensics. He is a regular contributor to various auditing conferences and is acknowledged as an expert on continuous controls monitoring and revenue assurance.

Connect:  @CW_Simpson  Andrew Simpson

Have you written an article of paper internally that you think is relevant to other members of our profession? Do you have a great topic or work experience that you want to share? Do you just have a notion which could lead to a great idea?

You, our readers, are a vast resource of knowledge, experience and ideas. The Connector would love to provide a forum for you to share some of these with one another. These items may be of a serious or humorous nature, or both! Your fellow internal auditors are certain to enjoy reading them.

Submit an article to The Connector and if we publish it, you will get a free attendance to a luncheon presentation of your choice and you will earn CPE.

If you would like to submit your story about any internal audit related topic, or for further details, please contact our Newsletter Chair.

The Connector

Contact our newsletter team if you have an article or idea to share
Welcome New Members!

Our Chapter is pleased to welcome three new or returning members.

• Audra Leslie
• Cindy Manhas
• Robert Richards
• Richard Taylor, CIA

Chapter Support For International Conference Attendance

On January 28, 2015, we sent out an e-mail to all of our chapter members identifying “Funding Support Available to IIA International Conference Registrants”. The text of the e-mail is repeated on the following page.

To date, we have received and processed four applications. We are pleased to announce the chapter will be supporting attendance by

• Tom Peerless
• Cindy Manhas
• Audra Leslie
• Behram Dadachanji
• Kelly Dorin
• Graham Tranter

It would be great to see as many as possible of our chapter members attend the International conference. We still have funds to support 4 more chapter members so let us know as soon as you register.

• Your Name Here!
• Your Name Here!
• Your Name Here!
Chapter Support For International Conference Attendance

In support of the International Conference and to aide IIA Vancouver Island chapter members in attending, the chapter board has reviewed the 2014-2015 annual budget, adjusted areas for expenditure, and has passed a resolution to provide financial support for members attending the conference.

Our board is unanimous that the best use of chapter funding is always first and foremost in support of members and we firmly believe we can do this without jeopardizing the financial stability of the chapter.

We have determined that we can initially support ten members at $250.00 each, under the following guidelines.

- All, and only, currently active members of the chapter will be eligible – not expired members or guests or affiliates. This is a benefit of membership in the IIA and specifically in our chapter.
- Eligibility will be based on provision of a receipt or suitable evidence of paid registration to the conference (proof of attendance). If you have already registered to attend the conference, you are eligible as soon as you receive this e-mail.
- Up to the first ten (10) members to provide such proof of registration will receive a cheque for $250.00 to offset costs. The cheque will be made to the payee of the receipt/invoice – either to you individually or your employer if applicable.
- If more than ten people immediately submit documents, we will grant funds in the order of registration date as noted in the receipt. This recognizes that our communications may be delayed in mail systems or to people currently out of office.
- We will advise recipients who will be awarded funds after review of submitted receipts/invoices.
- Funds will remain available until 10 members have met the eligibility criteria, or the end of registration of the conference.

We hope that this will partially offset costs to members (or employers) who are challenged by economic times and the costs of the conference and accommodation in Vancouver.

We reserve the right to publish the names of the members who receive this support in a future edition of the newsletter.

Submit your proof of registration to gtranter@uvic.ca
The IIA is implementing a new social badging tool that will allow holders of IIA professional credentials to digitally display their certifications and qualifications on social and professional networking sites. The program, being managed by a third-party vendor, is expected to be live in February, and those with IIA professional credentials will receive an email from The IIA with information on what to expect. Visit the Certifications social media page to learn more.

IIA Career Map™, a free online tool that will provide members with a powerful means of evaluating their professional competencies and creating a robust plan to reach their career goals.

The tool debuted at The IIA’s All Star Conference in Las Vegas, as well as online at www.theiia.org/careermap.

To learn more, go to www.theiia.org/careermap and access the following resources:

IIA Career Map tool
Competency Framework Alignment Overview
Featured article on the latest issue of Career Compass
Video tutorial
Mountains of Change... Oceans of Opportunities

Join us for the 74th annual International Conference, July 5–8, 2015, in Vancouver, BC, Canada, as we explore Mountains of Change... Oceans of Opportunities. Network with 2,000+ peers from more than 100 countries, stay on the leading edge of internal audit, and enjoy the peaceful, scenic vistas of British Columbia.

As an attendee, you will benefit from:

- Sharing and discussing ideas and concepts with recognized thought leaders, practitioners, and speakers from 100+ countries.
- Participating in sessions on hot topics such as emerging global issues; tools and technologies; fraud, bribery, and corruption; financial services; corporate values; risk and controls; management skills; and public sector and non-profit challenges.
- Networking with like-minded colleagues from public and private sector organizations worldwide.
- Engaging with exhibitors that offer products and services to help you succeed.

Visit www.ic.globaliia.org for details, and register early to save.
March 2015 – July 2015

<table>
<thead>
<tr>
<th>Date</th>
<th>Event Type</th>
<th>Topic</th>
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<tr>
<td>March 12, 2015</td>
<td>Luncheon (1.5 CPE) (12:00-2:00)</td>
<td>Business Continuity Management</td>
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<tr>
<td>April 9, 2015</td>
<td>Luncheon (1.5 CPE) (12:00-2:00)</td>
<td>Enterprise Risk Management</td>
</tr>
<tr>
<td>May 6, 2015</td>
<td>Luncheon (1.5 CPE) (12:00-2:00)</td>
<td>Topic pending</td>
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<tr>
<td>June 18, 2015</td>
<td>Luncheon (1.5 CPE) and Annual General Meeting (12:00 – 3:00)</td>
<td>Auditor General of BC Ethics or Leadership</td>
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<tr>
<td>July 9, 2015</td>
<td>Luncheon (1.5 CPE) (12:00-2:00)</td>
<td>Special Leadership Presentation (opportunity Event)</td>
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All events are held at the Union Club of BC, 805 Gordon Street
For registration to any of the above, or more information on upcoming events Go to Institute of Internal Auditors Vancouver Island Chapter.

Special “Opportunity” Leadership Presentation

What do we mean by special opportunity? At the IIA National Conference in Ottawa this last October, your chapter President, Kelly Dorin, had the opportunity to speak with both the current IIA President Richard Chambers and IIA President Elect Larry Harrington about the July International Conference in Vancouver, and just how close Victoria is.

Our board is hoping to entice either Richard or Larry to make the short trip over to Victoria on July 9th to address our chapter members. Both have indicated they have been wanting to see Victoria so we see this as a key opportunity. Failing that we plan to check on the availability of other Keynote speakers who might be willing to make the trip over. Stay tuned!

Contact our programs team for further details on how you can become one of our future speakers, or on to nominate a speaker you know! Remember, developing and delivering a presentation also earns you CPE in support of your annual certification requirements.
Are you a local expert in a given area? Have you just finished a project with lessons to share? Is there some area of Internal Audit you are passionate about sharing with your colleagues? Do you see trends heading our profession in new directions (at least locally)? Do you just have a have a great topic that you want to share with members of our profession, and with our affiliates who attend our events?

Do you know a speaker who could share impactful insights? Let us know and help establish contact and if they end up speaking, you will get a free attendance at their presentation, or one of your choice.

Contact our programs team for further details on how you can become one of our future speakers, or on to nominate a speaker you know!

Remember, developing and delivering a presentation also earns you CPE in support of your annual certification requirements.

The Connector

Employers - Did You Know?

Our chapter used to charge for advertising job opportunities on our website. However, the last two postings, both of which placed our members in new positions, cost absolutely nothing. It was ...

That’s right. If you have a position for an Internal Audit professional, just let us know and we will be happy to post it on our website, send a mailing to our chapter members, and share it to our growing linked-in community.

“Progress Through Sharing” means more than just educational events.

Our board is dedicated to meeting the interests of our chapter members in whatever ways we can. Please let us know about your opportunities and we will link to it and help you access 113 Internal Audit professionals right here on the island.
The IIA’s Certified Internal Auditor® (CIA®) certification is the only globally accepted designation for internal auditors. It is a four-part exam that remains the standard by which individuals demonstrate their comprehensive competence and professionalism in the internal auditing field.

In response to market demand for premier quality global CIA exam preparation, The IIA has developed The IIA’s CIA Learning System™.

The IIA’s CIA Learning System is a comprehensive print and online CIA review program that will prepare you to pass the CIA exam.

A French version of the program is also available.

For more information on IIA’s CIA Learning System click on the logo to the bottom left.

But before you purchase, read on...

Your IIA Vancouver Island Chapter is pleased to assist members interested in obtaining the globally recognized CIA designation through providing IIA’s CIA Learning System at significantly lower prices:

- Full Kit: 3-Part Exam, CAD$650* (New!)
- Individual Part, CAD $285* (New!)
- Full Kit: 4-Part Exam, CAD$625*
- Individual parts CAD$275*

Note: * All inclusive. Subject to change without notice. Prices for non-members are also available.

This offer represents significant savings from the regular prices offered directly through the IIA.

For more information and to purchase your IIA’s CIA Learning System, please go to the following link.

The IIA’s CIA Learning System - Order/Payment Site
NEW TO IIA CERTIFICATIONS?

IIA Certification: Financial Support

To support our chapter members in their pursuit of IIA Certification(s), the chapter will provide financial support to the successful candidates who meet the following criteria.

1. All exam and application fees were personally funded.
2. All eligibility requirements were met and passed the exam(s).
3. Be a good standing member when the certification is awarded.

Each successful candidate will receive $100. A limit of 5 successful candidates has been set up for each fiscal year.

Gleim CIA Study Material Discount

In addition to the discounts on IIA’s CIA Learning System, we are proud to offer significant discounts on Gleim’s CIA Study Materials for our chapter members.

As a chapter member, you can get a 20% discount on Gleim’s CIA exam prep products. Please visit the Members Only section of the IIA Vancouver Island website.

We would like to hear from you. Any comment or suggestion on how we can support you for earning IIA Certifications?

 ► Didn’t Report CPE in 2014? Restore Your Status! ◄

The Continuing Professional Education (CPE) credit reporting deadline has passed as of Dec. 31, 2014, for certified individuals who self-report in CCMS. If you did not report your CPE by the deadline, your status is now in “inactive-grace period.” Visit this page for more information on reinstating your status.

The IIA and IIA–Canada have many options for those who have not met their 2014 CPE requirements to acquire needed credits — through webinars offered by IIA–Canada or the training and education programs offered by chapters and Institutes around the world.

To learn more about your CPE requirements, click here.

► Certifications Questions? ◄

Ask our Certification Chair
Michael Zwicker
michael.zwicker7@gmail.com

CIA Exam Review Program by Mount Royal University (Online Course)

Click here for more info.
Your Chapter Report

The IIA Vancouver Island Chapter has

114 Members

Sharing the following certifications

<table>
<thead>
<tr>
<th>Service Category</th>
<th>Required CAP Points</th>
<th>Achieved CAP</th>
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<td>Service to Members</td>
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<td>Service to the Profession</td>
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<td>Chapter Administration</td>
<td>160</td>
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<tr>
<td><strong>Total</strong></td>
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In 2013-2014 we achieved GOLD Status for the 7th consecutive year. We need to do this three more times in the next four years to attain PLATINUM status. Following is our 2014-2015 progress.

As at the end of December, we achieved the minimum CAP requirements in Chapter administration. Thus, we are eligible for our 8th consecutive GOLD status.

Thank you to all our members who support the Chapter through attending events, suggesting topics and speakers, contributing newsletter articles, presenting to the chapter, answering our surveys, and supporting the Internal Audit Profession.
"With IDEA®, we substantially increase our audit coverage by joining databases from different platforms in a standardized format to perform detailed analyses. We can also review large datasets efficiently while maintaining the visibility of any changes, which, from an audit perspective, is invaluable. We’ve also simplified our operational processes through the development of meaningful analytical tools."

Caseware Analytics

casewareanalytics.com | sales@caseware-idea.com

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<table>
<thead>
<tr>
<th>Position</th>
<th>Name</th>
<th>Organization</th>
<th>Contact</th>
</tr>
</thead>
<tbody>
<tr>
<td>President, Membership, Marketing</td>
<td>Kelly Dorin, CPA, CA, CIA, CCSA, CRMA</td>
<td>University of Victoria</td>
<td><a href="mailto:kdorin@uvic.ca">kdorin@uvic.ca</a> (250) 853-3184</td>
</tr>
<tr>
<td>Vice President, Programs, Newsletter</td>
<td>Graham Tranter, CIA, CFE, CRMA, CISA, CCSA, PMP</td>
<td>University of Victoria</td>
<td><a href="mailto:gtranter@uvic.ca">gtranter@uvic.ca</a> (250) 853-3185</td>
</tr>
<tr>
<td>Treasurer</td>
<td>Robert Bowness, CPA, CA</td>
<td>BC Pension Corporation</td>
<td><a href="mailto:robert.bowness@pensionsbc.ca">robert.bowness@pensionsbc.ca</a> (250) 387-4280</td>
</tr>
<tr>
<td>Secretary, Programs</td>
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Lisa is a proud Wet’suwet’en woman and acknowledges the strength of the ancestors on her home territory in northern British Columbia.

Professionally, Lisa is a CGA, CPA, CIA currently with the Department of National Defence in Canada as a Senior Project Manager in Internal Audit.

As a civilian, she conducts operational audits and assists in fraud investigations on the military base.

She currently serves as the Regional Civilian Co-Chair for the Defence Aboriginal Advisory Group (DAAG) which advises Senior Leadership on Aboriginal issues. Additionally, Lisa has been on the Board of Directors for the Institute of Internal Auditors since April 2013 serving as the Secretary. She will continue to serve the Board by volunteering with the Programs team.

After earning a Commerce degree with distinction from the University of Victoria (UVic), she pursued specialties as a Chartered Professional Accountant and Certified Internal Auditor. Lisa was one of the first twelve inaugural Ch’nook Scholars with the Sauder School of Business at the University of British Columbia. Ch’nook Scholars honor and promote Aboriginal business professionals.

She mentored in the Len’onet program at UVic and has been a member of the Aboriginal Financial Officers Association (AFOA). As a recipient of the UVic Blue and Gold award, she was recognized for her work to improve life on campus and in the community.

On a perfect day, you would find Lisa, with her children, connecting with nature either scuba diving, snowboarding or canoeing.

Meet two more members of the board in our next newsletter