

IIA Vancouver Chapter

Established in 1941, The Institute of Internal Auditors (IIA) is an international professional association with global headquarters in Altamonte Springs, Fla., USA. The IIA is the internal audit profession's global voice, recognized authority, acknowledged leader, chief advocate, and principal educator. Members work in internal auditing, risk management, governance, internal control, information technology audit, education, and security.

The **Vancouver Chapter** of the IIA was formed in the Spring of 1948, and a Charter was issued to the Chapter on **September 23, 1948**.

Inside This Issue

2	President's Message
3	Getting to Know Your Representatives
4	Events Calendar
4-5	Professional Guidance, Webinars
6	Publications IIA Auditor
7-9	Chapter, Membership & Members' News
10	Marketing
11	2011-2012 IIA Board of Directors Listing

President's Message



I hope everyone is enjoying our spring like weather.

On behalf of the Board of the Vancouver Chapter, thank you very much for supporting our January and February events; they were a huge success.

We have very good turnout and feedback on the free Social Media and Social Networking events in January 31, 2013. Our February 6 and 7 Contract and Procurement Fraud 2-day workshop was a huge success. The attendees gave the speaker and content an excellent rating. This event was also attended by members of the Government Finance Officers Association of British Columbia.

Critical thinking is the top skill that employers sought for an internal auditor as indicated in various study papers about the profession. Therefore, we are offering a course on "Critical Thinking for Auditors" on March 8, 2013 by Drummond Kahn at Empire Landmark Hotel Crystal Ballroom in Vancouver. Please register early to take advantage of the deeply discounted pricing for members. Seating is also limited.

For those aspiring to be a CIA or to get an IIA designation, we have Information sessions scheduled in April. You can also take advantage of special Vancouver Chapter member pricing if you order the CIA Online Learning kit through the chapter. If interested, please contact [Kelvin Goh](#).

We aim to provide you with the best possible services, so your feedback is very important to us. If you have any questions or feedback, please feel free to contact me at Elaine.Dianko@worksafebc.com.

Please continue to check out events, news, and important announcements by visiting the [IIA](#), [IIA Canada](#), and the [Vancouver chapter](#) websites. Follow us on Twitter and Facebook.

Thank you for your continued support.

Sincerely,

Elaine Dianko, MBA, CPA, CIA, CRMA
IIA Vancouver Chapter President

Getting to Know Your Representatives

Zoilo Herico, Employment Coordinator

Zoilo is the one-man Internal Audit Department of Coast Wholesale Appliances. He has been with the company for almost 7 years where he set-up the internal audit function. He performs branch operations review and special projects including fraud audits, business process improvements and compliance testing. Coast is a supplier of kitchen and home appliances with 16 locations across Canada.

Zoilo began his career at Ernst and Young Philippines in the Assurance Group. He performed year-end audits of various companies in manufacturing, real estate, aviation and service industries. He was also part of fraud and forensic review team on several engagements. After public practice, he went to head the accounting and finance departments of a couple of companies before migrating to Canada in late 2003. He joined a start-up company in Richmond, BC as Accounting Head and at the same time pursued his CIA designation. Zoilo is a Certified Public Accountant in the Philippines and also holds CIA and CCSA designations. He is also a Certified Fraud Examiner.



Outside of audit, Zoilo enjoys travelling with his wife and two daughters. You can also find him whipping his own version of different cuisine at their kitchen if not trying out different restaurants in town. Zoilo currently serves as the Employment Coordinator of IIA Vancouver Chapter. He joined the board as the Website Administrator in 2009 and moved to his current position in 2012.

Zoilo Herico

New IIA Vancouver Chapter Website

Come visit our newly designed IIA Vancouver Chapter Website. We have redesigned the website to provide information to our members more efficiently and effectively. Click [here](#) to visit our website.

IIA Vancouver Event Calendar 2012-2013

Event	Date ¹	Venue
March 2013		
CRITICAL THINKING FOR AUDITORS (By: Drummond Kahn)	1 Day Mar 8	Empire Landmark Hotel Crystal Ballroom West
April 2013		
CIA Info Session	April 4	TBD
SHOW ME THE MONEY: QUICK HITS FROM USING AUDIT ANALYTIC TOOLS (Comparison: ACL/IDEA/EXCEL) (By: Sean Elrington from Grant Thornton)	Lunch & Learn April 12 12pm – 3pm	TBD
Social Networking Event with ISACA	TBD	TBD
May 2013		
HIGH IMPACT PLANNING IN PERFORMANCE AUDITING PROJECTS (By: Stephen L. Morgan, EGAPP Inc.)	May 8 & 9 2 days	TBD
Annual General Meeting	TBD	TBD

For questions relating to IIA Canada Events – please visit the [IIA Canada website](#).

Upcoming Free Members-Only Webinars

[Creating a Top-Down, Risk-Based Audit Plan](#) March 12, 2013 10:00–11:00 p.m. PT

[Guidance Briefing: Three Lines of Defense](#) March 13, 2013 10:00–11:00 p.m. PT

[Guidance Briefing: Developing the Internal Audit Strategic Plan](#) April 10, 2013 10:00–11:00 p.m. PT

[Emerging Fraud Risks](#) April 16, 2013 10:00-11:00 p.m. PT

Please visit the [IIA website](#) to register for these free members only webinar.

Also see IIA Canada Free Webinar

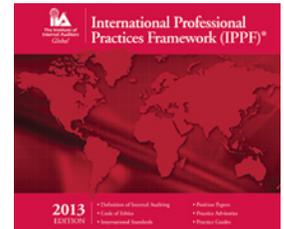
[Board Oversight of Management's Risk Appetite and Tolerance: The New Global Imperative](#)
March 27, 2013 10:00–11:30 PM PT

¹ This annual plan is subject to change without further notice.

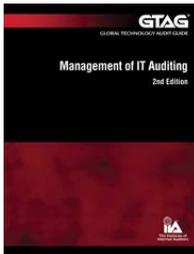
Professional Guidance

[Newly Revised! International Standards for the Professional Practice of Internal Auditing \(Standards\) - January 2013](#)

The International Internal Audit Standards Board (IIASB) recently released the revision to the Standards following consideration and approval by the International Professional Practice Framework Oversight Council (IPPOC).



[GTAG 4: Management of IT Auditing, 2nd Edition](#)



GTAG 4: Management of IT Auditing, 2nd edition, helps chief audit executives (CAEs) keep pace with the ever-evolving landscape of information technology (IT) as it relates to IT auditing. The guide is written in straightforward business language that frames technology concepts in a context easy to understand for the business professional.

Published in 2013, the second edition of GTAG 4 takes into account the latest developments in the IT landscape and empowers CAEs to more efficiently and effectively manage their IT audit work by focusing on three core areas:

- Determining where IT audit resources are needed
- Accurately evaluating IT-related risks
- Effectively executing IT audit work

Quick Links

For your convenience, here are some useful IIA links. For quick access to these sites, click on the icons:

[Vancouver Chapter](#)



[Vancouver Island Chapter](#)



[IIA Vancouver LinkedIn Page](#)



[IIA Vancouver Facebook Page](#)



[IIA Canada](#)



[CIA Certification](#)



[IIA Global](#)



[Member Exchange](#) (login required) [The IIA Audit Career Center](#)



Internal Auditor

Internal Auditor is the world's leading publication covering the internal audit profession, providing global perspectives on risk, control and governance.



New! *Internal Auditor* can be accessed via the [iPhone](#) and [Android](#) phones.

Internal Auditor magazine shares timely, helpful, indispensable information for professionals who want to keep pace with the diverse, dynamic field of internal auditing. *Internal Auditor* content may be reprinted with the appropriate permission.

Internal Auditor magazine shares timely, helpful, indispensable information for professionals who want to keep pace with the diverse, dynamic field of internal auditing. *Internal Auditor* content may be reprinted with the appropriate permission.

Featured Articles in the February 2013 Issue

- [Big Data](#) - Big Risks. Vast stores of information can provide organizations endless insight on their business. Managing and safeguarding all that data is another story.
- [Curbing Outsourcing Risks](#) - Internal auditors have a unique opportunity to help identify and manage third-party risks through due diligence Internal audit should examine closely the oversight of the organization's third-party relationships to enhance effective governance and decrease risk.
- [Fear Factor](#) - Internal auditors should not be afraid to embrace their role in enterprise risk management and move it ahead in their organizations.
- [On Unfamiliar Ground](#) - Auditing marketing operations is crucial to addressing risks to the organization's brand.



[Click Here](#) for instant access to the February 2013 issue. Member login is required.

IIA Platinum Chapter Status – The Drive for Five



We thank you for helping the Vancouver IIA Chapter in attaining the “Platinum” Chapter achievement designation for the 4th year in a row (since 2009). This year we will be driving for our fifth continuous platinum status. In order to achieve this, the Chapter must have met or exceeded the IIA’s expectations and guidelines in the areas of administration, service to members, and service to the profession for a minimum of 10 chapter years.

We are always calculating our Chapter Achievement Program points and we need to know when our members participate in any of the following activities:

- Speaking on an internal audit topic at a meeting, seminar, or CPE class. (1 CAP point per 50 minutes)
- Submitting and/or publishing an article to a trade publication such as The Internal Auditor, CAE Bulletin, IIA Educator, and other specialty newsletters. (5 to 20 CAP points)
- Writing exam questions for the CIA, CCSA, CFSA, or CGAP exams. (10 CAP points)
- Participating on a Quality Assessment Review team (non-compensated). (10 CAP points per review)
- Advocacy efforts to actively and publicly communicating to clearly articulate and reinforce internal auditing’s role, position, and value; so as to influence key stakeholders regarding the necessity of internal auditing for good governance and organizational success. (2-10 CAP points)

If you have participated in one or more of these activities, please e-mail the details to the Vice President, **Warren Newton** at wnewton@central1.com

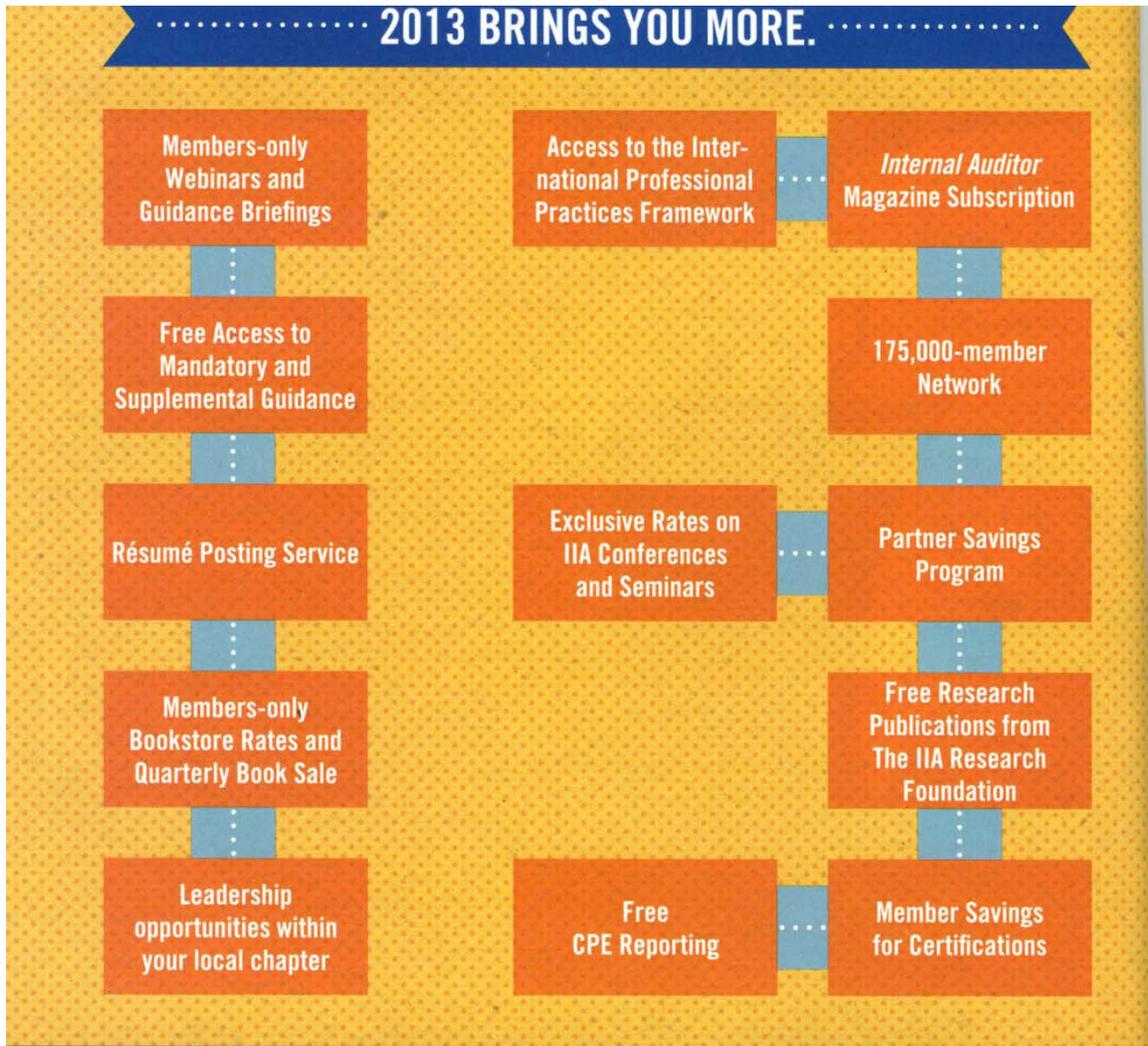
Immigrant Services Society of BC Partnership



The **Immigrant Services Society of BC (ISSofBC)** is the largest, multicultural, immigrant-serving agency in western Canada. The society helps immigrants in the Lower Mainland to build a future in Canada. ISSofBC has a volunteer Board of Directors, a paid staff of over 200 and over 600 active volunteers and works with over 23,000 clients per year.

The Vancouver IIA chapter has been closely working with the ISSofBC. Those involved have found the experience very rewarding. The ISSofBC is continuing to look for Mentoring Connections. If you are interested in becoming a mentor to a skilled new immigrant, please click [here](#) to visit ISSofBC’s website.

More from Membership Benefits



Support Your Success with 13 in 13

Each year you move forward in pursuit of your goals. And each year, The IIA supports you in that pursuit with new and enhanced benefits. We understand that every effort you make to distinguish yourself from your peers is essential to your career success. Throughout 2013, we will be emphasizing 13 of our key benefits that help you in this pursuit. Take a moment to learn more about these benefits, including the new cost saving benefit of **Free CPE Reporting**, implemented on Jan. 1, 2013.

Visit www.theiia.org/goto/13in13.

The Institute of Internal Auditors, where Membership Means *More*.

CIA Certification Corner

Attention CIA Exam Candidates

The Institute of Internal Auditors (IIA) is recognized as the worldwide leader, authority, and principal educator for internal auditing professionals. Earning an IIA certification symbolizes your competency, commitment to and achievement in internal auditing.



CIA Information Session

The Chapter hosts several CIA information sessions throughout the year. These free interactive sessions provide information to those who are interested in pursuing the CIA designation, or are already preparing for the CIA examination. It will highlight CIA designation requirements, exam format and topic areas, and upcoming changes in 2013. It will also cover available study resources and tips on preparing for the exam. This could be your opportunity to network and discuss questions with other CIA's. Our next session is scheduled on **April 4th, 2013**.

This is news! Morgan International is now offering in-class instruction to help you achieve your CIA designation. On **March 7th, 2013**, Morgan International will be hosting a CIA and US Certified Public Accountancy (CPA) information session. In the information session, a Morgan representative will go through the in-depth details of the CPA and CIA designations leaving you with a clear understanding of what they entail including: benefits, application process, program curriculum, exam format, exam preparation strategy, and more. You will also have the opportunity to speak to designation holders who will share their experiences and answer any of your questions about the designations. To register for this event, contact Laura Adema at L.Adema@morganintl.com

The IIA's CIA Learning System

The Chapter also offers our members a discount on The IIA's CIA Learning System. To provide additional value to our members, we are offering the full kit (4-parts) for **CAD \$550 + HST (includes delivery)**. Note that regular pricing for members is USD \$795 through The IIA's Bookstore. Visit www.LearnCIA.com for a free demo!

2013 Transition? No worries, your upgrade is guaranteed!

A new version of The IIA's CIA Learning System (version 4.0) will be released in early 2013 to provide comprehensive and up-to-date preparation for the 3-part exam. For those who purchase version 3.1 (English) of The IIA's CIA Learning System (4-part exam preparation) but are not able to complete their CIA exam before July 2013, IIA has created the Learning System's Upgrade Guarantee.



LinkedIn Group: CIA Candidates

Did you know? If you are studying for the CIA exam and would like to start a discussion or get-together with other fellow CIA candidates to form a group study session, please visit *CIA Candidates*, a subgroup of *Institute of Internal Auditors (IIA) – Vancouver Chapter*.

Other Useful Resources:

- Comprehensive Information – [Certified Internal Auditor](#)
- 2013 CIA Changes – [2013 Transition from 4-part to 3-part](#)
- Exam Preparation Resources– [CIA Study Aids and Resources](#)
- Quarterly Certification Newsletter – [Certification Corner Newsletter](#)

If you're interested, please contact the Certification Chair, **Kelvin Goh** at kelvin.goh@safetyauthority.ca

Posting Job Opportunities

“The cost to post a job opportunity is \$125 plus HST. Please submit the posting by email in word or pdf format to [Zoilo Herico](mailto:zherico@coastappliances.com), Employment Coordinator, IIA Vancouver Chapter, along with your billing information (contact name, email address and phone number) and confirmation as to your acknowledgement of cost. Subsequently, you will be electronically invoiced.”

Advertising Fee Information	
Job Advertisements:	Rate
Email and Website for 2 months. (Submissions must be in a MS Word text format. Only simple Graphics used for corporate logos in a GIF or JPG format are accepted).	\$ 125 inclusive of tax
General / Business Advertisements	
Newsletter and Website (Submissions must be in a MS Word text format. Only simple Graphics used for corporate logos in a GIF or JPG format are accepted). (We reserve the right to refuse advertisement that the Chapter Executives deem unsuitable for our members.)	\$ 50 inclusive of tax
To place an ad, please contact Zoilo Herico at zherico@coastappliances.com	

Marketing: Sponsorship Opportunities

The Chapter welcomes corporate sponsors interested in supporting our various professional education programs and luncheons. Support can either be financial or donations-in-kind.

To find out more about how your organization can become a sponsor, please contact the new Marketing Chair **Omer Karatepe** at omerkaratepe@gmail.com

Vancouver Chapter Board 2012-2013

Officers

President	Elaine Dianko, <i>WorksafeBC</i> Email: elaine.dianko@worksafebc.com 604.276.3215	Treasurer	Pat Howard Email: pat.howard@bchydro.com 604.623.4417
Vice-President	Warren Newton, <i>Central 1 Credit Union</i> Email: wnewton@central1.com 800.661.6813 ext 5197	Program Chair	Yvette Tecson, <i>Metro Vancouver</i> Email: yvette.tecson@metrovancouver.org 604.436.6987
Audit & Governance	Marian Jakovcic, <i>CHC Helicopter</i> Email: mjakovcic@chc.ca 604.232.8258	Secretary	Suzanne Schulz, <i>KPMG</i> Email: saschulz@kpmg.ca 604.691.3475
Governor	Cindy Kailly-Smith, <i>BCLC</i> Email: ckaillysmith@BCLC.com 604.228.3129	Governor	Wayne Thompson, <i>Ernst & Young</i> Email: wayne.thompson@ca.ey.com 604.891.8361

Leadership Chairs and Committee Members

Academic Relations Chair	Derrick Li, <i>Translink</i> Email: derrick.li@translink.ca	Deputy Treasurer	Wayne Skeet, <i>Catalyst Paper</i> Email: wayne.skeet@catalystpaper.com 604.247.4041
Academic Relations Co-Chair	Kuldip Mann, <i>PRA</i> Email: kuldipm@pragroup.ca 604.764.6900	Membership	Irazu Derby Lugo, <i>ICBC</i> Email irazud@gmail.com 778.668.4699 Magdalena Ivanova, <i>Ind. Risk Mgmt Cons.</i> Email : magdalena_i@hotmail.com 604.728.9717
Programs -Facilities Coordinator	Norma Lewis, <i>Timberwest</i> Email: lewisn@timberwest.com 778-668-4699	Marketing	Omer Karatepe Email: omerkaratepe@gmail.com
Programs – Registration & Lunch & Learn Coordinator	Sohaib Muneer, <i>KPMG</i> Email: smuneer@kpmg.ca 604.691.3287	Communications & Distribution	Jay Amoui, <i>Ernst & Young</i> Email: jay.amoui@ca.ey.com 604.891.8369
Interior Programs Coordinator	Karen Hansen, <i>BC Gaming & Ent.</i> Email: kenkaren2@shaw.ca	Newsletter	Allan Chee, <i>Canfor</i> Email: allan.chee@canfor.com 604.661.5314
CAE Round Table Coordinator	Edward Olson, <i>FortisBC Inc.</i> Email: edward.olson@fortisbc.com 250.469.6053	Employment Coordinator	Zoilo Herico, <i>Coast Wholesale Appliances</i> Email: zherico@coastappliances.com 604.301.3413
Certification	Kelvin Goh, <i>BC Safety Authority</i> Email: Kelvin.Goh@safetyauthority.ca 778.396.2056	Website Administrator & Social Media	Daniel Torres, <i>ICBC</i> Email: daniel.torres@icbc.com 604.982.6429